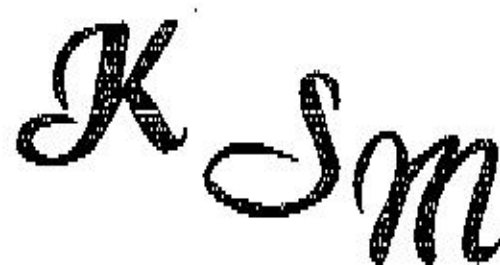


KHAIRPUR SUGAR MILLS LIMITED



Khairpur House,
G-22 / II, Gizri Avenue,
Phase-IV D.H.A., Karachi.
Tel : 021-35810771-5
Fax : 021-35810776
Cell : 0300-2028800
E-mail : jumanigroup@yahoo.com

The General Manager,
Karachi Stock Exchange (Gurantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

21-07-2011

Subject: Financial Results for the Quarter ended 30th June, 2011.

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on 21-07-2011 at 02.30 P.M. at the registered office of the company at Khairpur House, G-22/II, Gizri Avenue, Defence Housing Authority, Phase IV, Karachi, recommended the following:

NIL DECLARATION

	OCT TO JUN 2011	OCT TO JUN 2010	APR TO JUN 2011	APR TO JUN 2010
<<<<<<< R U P E E S >>>>>>>				
Sales	1,237,825,819	1,241,993,116	596,819,878	607,935,086
Cost of Sales	1,072,045,811	1,170,353,029	576,833,311	610,587,990
Gross Profit/(Loss)	165,780,008	71,640,087	19,986,567	(2,652,904)
Administrative Expenses	66,837,565	57,682,629	14,938,351	17,987,793
Selling and Distribution	6,123,849	3,982,942	(1,656,499)	473,984
Operating Profit/(Loss)	92,818,594	9,974,516	6,704,715	(21,114,681)
Other Income	164,601	166,708	2,690	1,207
	92,983,195	10,141,224	6,707,405	(21,113,474)
Financial charges	12,208,811	51,505	6,850,468	(1,961,032)
Other Operating charges	5,583,304	-	-	(4,359,993)
	17,792,115	51,505	6,850,468	(6,321,025)
Profit/(Loss) before Taxation	75,191,080	10,089,719	(143,063)	(14,792,449)
TAXATION	12,378,258	24,445,524	2,041,193	3,039,676
Profit/(Loss) after Taxation	62,812,822	(14,355,805)	(2,184,256)	(17,832,125)
Earning/(Loss) per share-basic and diluted	3.92	(0.90)	(0.14)	(1.11)