



KOHINOOR SPINNING MILLS LIMITED



ISO 9001:2000
CERTIFIED

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The General Manager
Karachi Stock Exchange (G) Limited
Stock Exchange Building
Stock Exchange Road, KARACHI.

KSML/KSE/FORM-7
February 26, 2010

FINANCIAL RESULTS FOR THE 2nd QUARTER ENDED DECEMBER 31, 2009

Dear Sir

We have to inform you that the Board of Directors of our Company in their Meeting held at 11:00 a.m. on Friday, February 26, 2010 has recommended no cash dividend, bonus or right issue of the shares for the 2nd quarter ended December 31, 2009. The financial results of the Company during this period are as follows:

| | Half Year Ended | | Quarter Ended | |
|---|--------------------------|--------------------------|--------------------------|--------------------------|
| | 31-Dec-09 | 31-Dec-08 | 31-Dec-09 | 31-Dec-08 |
| | (Un-audited) (Rupees) | (Un-audited) (Rupees) | (Un-audited) (Rupees) | (Un-audited) (Rupees) |
| SALES - NET | 1,889,479,310 | 1,558,994,793 | 1,050,291,412 | 655,081,977 |
| COST OF SALES | (1,668,507,930) | (1,390,026,375) | (892,316,721) | (592,848,725) |
| GROSS PROFIT | 220,971,380 | 168,968,418 | 157,974,691 | 62,233,252 |
| OPERATING EXPENSES: | | | | |
| Distribution Cost | (52,813,379) | (21,886,485) | (39,309,514) | (10,716,767) |
| Administrative | (35,549,885) | (38,039,176) | (18,191,133) | (14,063,522) |
| | (88,363,264) | (59,925,661) | (57,500,647) | (24,780,289) |
| OPERATING PROFIT | 132,608,116 | 109,042,757 | 100,474,044 | 37,452,963 |
| Financial cost | (130,100,037) | (127,446,637) | (68,145,619) | (62,576,976) |
| Other operating income | 2,887,274 | 2,516,326 | 850,938 | 1,336,292 |
| | (127,212,763) | (124,930,311) | (67,294,681) | (61,240,684) |
| PROFIT / (LOSS) BEFORE TAXATION | 5,395,353 | (15,887,554) | 33,179,363 | (23,787,721) |
| TAXATION | (14,405,924) | (7,794,974) | (7,977,271) | (3,275,410) |
| (LOSS) / PROFIT AFTER TAXATION | (9,010,571) | (23,682,528) | 25,202,092 | (27,063,131) |
| (LOSS)/ PROFIT PER SHARE - BASIC | (0.07) | (0.18) | 0.19 | (0.21) |

We shall be sending you 300 copies of printed accounts for distribution amongst the members of the Exchange in due course of time.

Yours faithfully
for Kohinoor Spinning Mills Limited


HASAN AHMAD
Corporate Secretary