



SAIF GROUP

KOHAT TEXTILE MILLS LIMITED

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STML (KSE/ISE)/19/02-2010

February 26, 2010

1. The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.
2. The General Manager
Islamabad Stock Exchange (Guarantee) Limited
101-E, Fazal-ul-Haq Road
Islamabad

Fax No:2275044

Subject: **HALF YAERLY FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2009**

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held on Friday 26, 2010 at 03:30 p.m. at Islamabad, have approved as follows:

	For the 2nd Quarter		Cumulative	
	Oct. - Dec., 2009	Oct. - Dec., 2008	Jul. - Dec., 2009	Jul. - Dec., 2008
	----- Rupees in thousand -----			
SALES	355,265	379,334	672,951	561,334
COST OF SALES	372,930	310,350	636,146	579,055
GROSS PROFIT / (LOSS)	22,335	(30,956)	36,805	(17,721)
DISTRIBUTION COST	2,038	2,325	3,628	4,654
ADMINISTRATIVE EXPENSES	9,883	11,326	19,712	20,751
	11,921	14,374	23,340	25,405
OTHER OPERATING INCOME	10,414	(45,240)	13,465	(42,577)
OPERATING PROFIT/(LOSS)	0	242	0	476
FINANCE COST	30,554	37,530	58,951	67,331
LOSS BEFORE TAXATION	(20,140)	(62,530)	(45,486)	(109,420)
TAXATION				
- Current	1,980	0	3,368	0
- Prior year	18	250	18	250
- Deferred	(14,437)	(26,236)	(23,234)	(35,567)
	(12,439)	(26,344)	(19,848)	(35,415)
LOSS AFTER TAXATION	(7,701)	(36,536)	(25,638)	(74,015)
OTHER COMPREHENSIVE INCOME				
Incremental depreciation in respect of surplus on revaluation of operating fixed assets - net of deferred taxation	3,110	1,324	6,219	3,628
TOTAL COMPREHENSIVE LOSS FOR THE PERIOD	(4,591)	(34,832)	(19,419)	(70,437)
	----- Rupees -----			
LOSS PER SHARE	(0.37)	(2.72)	(1.23)	(3.56)