



KOHINOOR SUGAR MILLS LIMITED

Office # 11 & 12, 4th Floor, Ali Tower, M.M. Alam Road, Gulberg III, Lahore.

Ref. No. KSML/ 1644

October 8, 2013

The Managing Director, Karachi Stock Exchange (G) Ltd., Karachi Stock Exchange Road Karachi	The Managing Director, Lahore Stock Exchange (G) Ltd., Khayaban-e-Aiwan-e-Iqbal, LAHORE
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Subject: **SUBMISSION OF PUBLIC ANNOUNCEMENT OF INTENTION TO ACQUIRE 52.23% SHARES AND CONTROL OF KOHINOOR SUGAR MILLS LIMITED**

Dear Sir,


We have received Notice of Intention to Acquire 52.23% shares and control of Kohinoor Sugar Mills Limited by M/s. Cane Processing (Pvt) Limited through INVEST Capital Markets Limited letter dated October 07, 2013.

In compliance with the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Ordinance 2002 and Regulations 2005, the Securities and Exchange Commission of Pakistan, Karachi and Lahore Stock Exchanges are being informed accordingly. The Directors are also being informed individually and the public announcement will be placed before the Board of Directors.

Please acknowledge receipt.

Thanking you,

Yours faithfully,
 For Kohinoor Sugar Mills Ltd.


 (FAROOQ AHMED)
 Company Secretary

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