



KOHINOOR SUGAR MILLS LIMITED

29-G, GULBERG - II, LAHORE, PAKISTAN

Ref. No. KSM/ 1045

May 24, 2008

The General Manager,
Karachi Stock Exchange (G) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Notice of Extra-Ordinary General Meeting

Dear Sir,

Enclosed please find a copy of the Notice of the Extra-Ordinary General Meeting to be held on Monday, June 23, 2008 for circulation amongst your members.

Thanking you,

Yours faithfully,

For Kohinoor Sugar Mills Limited

(FAROOQ AHMED)

Company Secretary