

The Managing Director  
 Karachi Stock Exchange (Guarantee) Limited  
 Karachi.

October 30, 2007

Dear Sir,

**FINANCIAL RESULTS FOR THE 1ST QUARTER ENDED SEPTEMBER 30, 2007**

The Board of Directors of Kohinoor Power Company Limited in their meeting held at 02:30 P.M. on Tuesday, October 30, 2007 at 17-Aziz Avenue, Canal Bank, Gulberg-V, Lahore the Registered Office of the Company have approved the following Un-Audited Financial Results of the Company for the 1st Quarter ended September 30, 2007.

	<b>SEP-30-2007</b>	<b>SEP-30-2006</b>
	<u>Rupees</u>	<u>Rupees</u>
Sales	68,922,656	50,230,996
Cost of Sales	<u>68,761,137</u>	<u>66,305,152</u>
Gross Profit/(Loss)	161,519	(16,074,156)
<b>OPERATING EXPENSES</b>		
Administrative	<u>1,148,521</u>	<u>980,566</u>
Operating Profit/(Loss)	(987,002)	(17,054,722)
Financial Cost	25,635	81,193
Other Operating Income/(Charges)	<u>(2,752,099)</u>	<u>2,449,701</u>
(Loss) before taxation	(3,764,736)	(14,686,214)
Prior Year Tax	-	-
<b>PROFIT/(LOSS) AFTER TAXATION</b>	<u>(3,764,736)</u>	<u>(14,686,214)</u>
Accumulated Losses Brought Forward	<u>(74,106,295)</u>	<u>(126,486,470)</u>
Unappropriated Profit Carried To Balance Sheet	<u>(77,871,031)</u>	<u>(141,172,684)</u>
<b>EARNING PER SHARE</b>	(0.314)	(1.224)

We will be sending you 300 copies of printed accounts for distribution amongst the members of the Exchange in due course of time.

Thanking you,

Yours faithfully