



KOHINOOR

ENERGY LIMITED

KEL/COR/PSX/2025/06

April 23, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building, Karachi

Dear Sir,

FINANCIAL RESULTS FOR THE 3RD QUARTER MARCH 31, 2025

We have to inform you that the Board of Directors of Kohinoor Energy Limited in their Meeting held at 11:45 on April 23, 2025 (Wednesday) at Plant Site, Near Tablighi Ijtima, Raiwind Bypass, Lahore, has approved the following interim financial results of the Company for the 3rd Quarter (January - March 2025) ended March 31, 2025:

(i)	CASH DIVIDEND	NIL
(ii)	BONUS SHARES	NIL
(iii)	RIGHT SHARES	NIL
(iii)	ANY OTHER PRICE-SENSITIVE INFORMATION	NIL

The Financial statements of the Company are attached:

- Statement of Profit or Loss including Earning/(Loss) Per Share for the current interim period and cumulatively for the current financial year to date with comparative Statement of Profit or Loss for the comparable interim periods (current and year-to-date of the immediately preceding financial year);
- Statement of Financial Position;
- Statement of Changes in Equity; and
- Statement of Cash Flows.

The 3rd Quarter Report of the Company for the period ended March 31, 2025 will be transmitted through PUCARS separately, within the specified time. Kindly convey the above information to the members of your Stock Exchange.

Thanking you,

Yours faithfully,
for **KOHINOOR ENERGY LIMITED**

(Khawaja Saif-e-Sultan)
Company Secretary



CC:

Executive Director/HOD,
Offsite-II Department, Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area, Islamabad.

Liaison Office: PEL Factory 14-KM Ferozpur Road, Postcode: 54760 Lahore, Pakistan Tel: +92-42-359-20117- 8

Head Office & Plant: Near Tablighi Ijtima, Raiwind Bypass, Postcode: 55140 Lahore, Pakistan Tel: +92-42-353-92317- 8 Fax: +92-42-353-91285

Registered Office: 301, 3rd Floor, Green Trust Tower, Blue Area, Islamabad, Pakistan Tel: +92-51-281-3021-2 Fax: +92-51-281-3023 E-mail: info@kel.com.pk Web: www.kel.com.pk

KOHINOOR ENERGY LIMITED

CONDENSED UNCONSOLIDATED INTERIM STATEMENT OF PROFIT OR LOSS FOR THE QUARTER & NINE MONTHS ENDED MARCH 31, 2025 (Un-Audited)

	Note	January to March		July to March	
		2025	2024	2025	2024
(Rupees in thousand)					
Sales		1,064,021	2,593,313	2,952,836	7,743,197
Cost of sales	11	<u>(731,153)</u>	<u>(1,940,203)</u>	<u>(1,858,824)</u>	<u>(6,053,241)</u>
Gross profit		332,868	653,110	1,094,012	1,689,956
Administration and general expenses		(74,815)	(105,460)	(310,251)	(271,125)
Other operating income		<u>6,218</u>	<u>4,051</u>	<u>35,980</u>	<u>9,234</u>
Profit from operations		264,271	551,701	819,741	1,428,065
Finance costs		<u>(82,665)</u>	<u>(109,333)</u>	<u>(305,188)</u>	<u>(227,446)</u>
Profit before tax		181,606	442,368	514,553	1,200,619
Taxation		(1,513)	(476)	(9,229)	(1,435)
Profit for the period		<u><u>180,093</u></u>	<u><u>441,892</u></u>	<u><u>505,324</u></u>	<u><u>1,199,184</u></u>
Earnings per share - basic and diluted	Rupees	<u>1.06</u>	<u>2.61</u>	<u>2.98</u>	<u>7.08</u>

The annexed notes 1 to 17 form an integral part of these financial statements.

KOHINOOR ENERGY LIMITED
CONDENSED UNCONSOLIDATED INTERIM STATEMENT OF FINANCIAL POSITION AS AT MARCH 31, 2025 (Un-Audited)

		March 2025	June 2024			March 2025	June 2024
EQUITY AND LIABILITIES	Note	(Rupees in thousand)		ASSETS		(Rupees in thousand)	
CAPITAL AND RESERVES				NON-CURRENT ASSETS			
Authorized capital				Property, plant and equipment		2,523,174	2,382,648
170,000,000 (June 2024: 170,000,000) ordinary shares of Rs. 10 each		<u>1,700,000</u>	<u>1,700,000</u>	Intangible assets		1,218	1,574
Issued, subscribed and paid up capital				Long term loans and deposits		<u>1,144</u>	<u>1,144</u>
169,458,614 (June 2024: 169,458,614) ordinary shares of Rs. 10 each		1,694,586	1,694,586			<u>2,525,536</u>	<u>2,385,366</u>
Unappropriated profit		<u>2,150,969</u>	<u>2,831,855</u>				
		<u>3,845,555</u>	<u>4,526,441</u>				
CURRENT LIABILITIES				CURRENT ASSETS			
Employee benefits		1,958	10,838	Stores, spares and loose tools		489,762	403,787
Short term finances - secured	8.	1,740,190	2,476,137	Stock-in-trade		386,663	569,415
Trade and other payables		130,996	605,016	Trade debts		1,516,436	2,853,377
Accrued Finance Cost		70,929	65,628	Loans, advances, deposits, prepayments and other receivables		174,621	553,001
Dividend Liability		18,586	17,830	Short Term Investment		212,299	14
Provision for taxation - net		24,503	29,862	Cash & Bank balances		527,399	966,792
		<u>1,987,161</u>	<u>3,205,311</u>			<u>3,307,160</u>	<u>5,346,386</u>
CONTINGENCIES AND COMMITMENTS	9.	-	-				
		<u>5,832,716</u>	<u>7,731,752</u>			<u>5,832,716</u>	<u>7,731,752</u>

The annexed notes 1 to 17 form an integral part of these financial statements.



KOHINOOR ENERGY LIMITED

CONDENSED UNCONSOLIDATED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED) FOR THE NINE MONTHS ENDED MARCH 31, 2025 (Un-Audited)

(Rupees in thousand)

	Share capital	Un-appro- priated profit	Total
Balance as on July 1, 2023	1,694,586	3,688,506	5,383,092
1st Interim dividend for the year ending June 30, 2024 at the rate of Rs 4.0 per share		(677,834)	(677,834)
2nd Interim dividend for the year ending June 30, 2024 at the rate of Rs 5.50 per share		(932,022)	(932,022)
Total comprehensive income / (loss) for the period		1,199,184	1,199,184
Balance as on March 31, 2024	1,694,586	3,277,834	4,972,420
Total comprehensive income for the period		401,314	401,314
Balance as on June 30, 2024	1,694,586	2,831,855	4,526,441
1st Interim dividend for the year ending June 30, 2025 at the rate of Rs 7.0 per share		(1,186,210)	(1,186,210)
Profit for the Period		505,324	505,324
Other comprehensive income		-	-
Total comprehensive income for the period		505,324	505,324
Balance as on March 31, 2025	1,694,586	2,150,969	3,845,555

The annexed notes 1 to 17 form an integral part of these financial statements.



KOHINOOR ENERGY LIMITED

CONDENSED UNCONSOLIDATED INTERIM STATEMENT OF CASHFLOWS (UN-AUDITED) FOR THE NINE MONTHS ENDED MARCH 31, 2025

	Note	July to March	
		2025 (Rupees in thousand)	2024
Cash flows from operating activities			
Cash generated from operations	13	2,285,911	1,598,758
Employee benefits paid		(25,064)	(26,450)
Finance costs paid		(298,834)	(240,725)
Taxes paid		(14,588)	(17,299)
Net cash from operating activities		1,947,425	1,314,284
Cash flows from investing activities			
Purchase of property, plant and equipment		(310,012)	(461,816)
Interest/mark-up income received		8,238	4,142
Purchase of short term investments		(1,771,399)	-
Proceeds from sale of short term investments		1,559,114	-
Sale proceeds of property, plant and equipment		48,643	9,032
Net cash (used in)/from investing activities		(465,416)	(448,642)
Cash flows from financing activities			
Repayment of long term loan		-	-
Dividend paid		(1,185,454)	(1,579,037)
Net cash used in financing activities		(1,185,454)	(1,579,037)
Net (decrease) in cash and cash equivalents		296,555	(713,396)
Cash and cash equivalents at beginning of the period		(1,509,345)	(777,464)
Cash and cash equivalents at the end of the period	14	(1,212,790)	(1,490,860)

The annexed notes 1 to 17 form an integral part of these financial statements.



KOHINOOR ENERGY LIMITED

CONDENSED CONSOLIDATED INTERIM STATEMENT OF PROFIT OR LOSS FOR THE QUARTER & NINE MONTHS ENDED MARCH 31, 2025 (Un-Audited)

	Note	January to March		July to March	
		2025	2024	2025	2024
(Rupees in thousand)					
Sales		1,064,021	2,593,313	2,952,836	7,743,197
Cost of sales	11	(731,153)	(1,940,203)	(1,858,824)	(6,053,241)
Gross profit		332,868	653,110	1,094,012	1,689,956
Administration and general expenses		(75,026)	(105,460)	(310,979)	(271,125)
Other operating income		6,230	4,051	36,240	9,234
Profit from operations		264,072	551,701	819,273	1,428,065
Finance costs		(82,665)	(109,333)	(305,188)	(227,446)
Profit before tax		181,407	442,368	514,085	1,200,619
Taxation		(1,513)	(476)	(9,229)	(1,435)
Profit for the period		<u>179,894</u>	<u>441,892</u>	<u>504,856</u>	<u>1,199,184</u>
Earnings per share - basic and diluted	Rupees	<u>1.06</u>	<u>2.61</u>	<u>2.98</u>	<u>7.08</u>

The annexed notes 1 to 17 form an integral part of these financial statements.

KOHINOOR ENERGY LIMITED
CONDENSED CONSOLIDATED INTERIM STATEMENT OF FINANCIAL POSITION AS AT MARCH 31, 2025 (Un-Audited)

	Note	Un-audited			Un-audited	
		March 2025	June 2024		March 2025	June 2024
EQUITY AND LIABILITIES		(Rupees in thousand)		ASSETS	(Rupees in thousand)	
CAPITAL AND RESERVES				NON-CURRENT ASSETS		
Authorized capital				Property, plant and equipment	2,523,174	2,382,648
170,000,000 (June 2024: 170,000,000) ordinary shares of Rs. 10 each		<u>1,700,000</u>	<u>1,700,000</u>	Intangible assets	1,218	1,574
Issued, subscribed and paid up capital				Long term loans and deposits	144	1,144
169,458,614 (June 2024: 169,458,614) ordinary shares of Rs. 10 each		1,694,586	1,694,586		<u>2,524,536</u>	<u>2,385,366</u>
Unappropriated profit		<u>2,150,499</u>	<u>2,831,855</u>			
		<u>3,845,085</u>	<u>4,526,441</u>			
CURRENT LIABILITIES				CURRENT ASSETS		
Employee benefits		1,958	10,838	Stores, spares and loose tools	489,762	403,787
Short term finances - secured	8	1,740,190	2,476,137	Stock-in-trade	386,663	569,415
Trade and other payables		131,029	605,016	Trade debts	1,516,436	2,853,377
Accrued Finance Cost		70,929	65,628	Loans, advances, deposits, prepayments and other receivables	174,621	553,001
Dividend Liability		18,586	17,830	Short Term Investment	212,299	14
Provision for taxation - net		24,464	29,862	Cash & Bank balances	527,923	966,792
		<u>1,987,155</u>	<u>3,205,311</u>		<u>3,307,704</u>	<u>5,346,386</u>
CONTINGENCIES AND COMMITMENTS	9	-	-			
		<u>5,832,240</u>	<u>7,731,752</u>		<u>5,832,240</u>	<u>7,731,752</u>

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(Rupees in thousand)

	Share capital	Un-appro- priated profit	Total
Balance as on July 1, 2023	1,694,586	3,688,506	5,383,092
1st Interim dividend for the year ending June 30, 2024 at the rate of Rs 4.0 per share		(677,834)	(677,834)
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Total comprehensive income for the period		401,314	401,314
Balance as on June 30, 2024	1,694,586	2,831,855	4,526,441
1st Interim dividend for the year ending June 30, 2025 at the rate of Rs 7.0 per share		(1,186,210)	(1,186,210)
Profit for the Period		504,854	504,854
Other comprehensive income		-	-
Total comprehensive income for the period		504,854	504,854
Balance as on March 31, 2025	1,694,586	2,150,499	3,845,085

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	Note	July to March	
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(Rupees in thousand)			
Cash flows from operating activities			
Cash generated from operations	13	2,285,215	1,598,758
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Interest/mark-up income received		8,498	4,142
Purchase of short term investments		(1,771,399)	-
Proceeds from sale of short term investments		1,559,114	-
Net decrease in long term loans and deposits		1,000	-
Sale proceeds of property, plant and equipment		48,643	9,032
Net cash (used in)/from investing activities		(464,156)	(448,642)
Cash flows from financing activities			
Repayment of long term loan		-	-
Dividend paid		(1,185,454)	(1,579,037)
Net cash used in financing activities		(1,185,454)	(1,579,037)
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