

Ref. No. KCCL/TCL/23/36

May 30, 2023

✓ **The General Manager,**
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

The Director/HOD,
Surveillance, Supervision and Enforcement
Department, SECP, 63-Jinnah Avenue, NIC
Building, Blue Area,
Islamabad.

Subject: **MATERIAL INFORMATION**

Dear Sir,

We have to inform you that the Board of Directors (the Board) of Kohat Cement Company Limited (the Company) in its meeting held on May 30, 2023, has recommended the following:

1. To increase the Authorized Share Capital of the Company from Rs. 3,000,000,000 (Rupees Three Billion) divided into 300,000,000 ordinary shares of Rs 10/- each to Rs. 35,000,000,000 (Rupees Thirty-Five Billion) divided into 3,500,000,000 ordinary shares of Rs 10/- each and to alter Clause V of the Memorandum of Association to incorporate the aforesaid change therein;.
2. To alter Article 37(a) of Articles of Association in order to empower the Board of Directors of the Company to capitalize any sum or sums forming part of any undivided profits of the Company by issuance of bonus shares or right shares.
3. To authorize the Company to circulate annual audited financial statements (including balance sheet, profit and loss account, directors report, auditors report etc.) to its members through QR enabled Code and weblink instead of transmitting the same in the form of CD/DVD/USB in pursuance of S.R.O. 389(I)/2023 dated March 21, 2023;

The Board has also decided to convene an Extra-ordinary General Meeting (EOGM) of the Company on Thursday, June 22, 2023, at 11:00 AM, at the registered office of the Company, Kohat Cement Factory, Rawalpindi Road, Kohat to seek members' approval for the above said businesses.

The Share Transfer Books of the Company will be closed from June 13, 2023 to June 22, 2023 (both days inclusive). Transfer received in order at the share department of Company, Hameed Majeed Associates (Pvt.) Limited, H.M. House, 7-Bank Square, Lahore, at the close of business on June 12, 2023 will be treated in time for the purpose of EOGM.

The Notice of EOGM shall be transmitted within stipulated time period to all stakeholders.

You may please inform the TRE Certificates holders of the Exchange accordingly.

Yours Sincerely

Chief Executive



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