

KOHAT CEMENT COMPANY LIMITED

Through PUCAR & Courier

The Securities & Exchange Commission of Pakistan,
Securities Market Division,
National Insurance Corporation Building,
63-Jinnah Avenue,
Islamabad.

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building, Stock Exchange Road,
Karachi.

December 16, 2016

Dear Sirs,

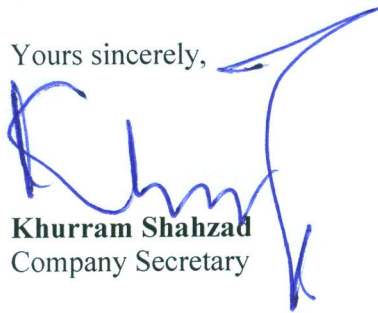
Material Information

In accordance with the provisions of the Securities Act, 2015 read with SRO 1431(I)/2012 dated 5-Dec-2012 of SECP and Clause 5.19.13(c) of the Rule Book of PSX, we hereby convey the following information:

The Board of Directors of Kohat Cement Company Limited in its meeting held today at Company's head office has decided to participate in the bidding process for the purchase of North Cement Plant and its related assets from Dewan Cement Limited and for this purpose has authorized the management to conduct due diligence, work out assets valuations and to appoint advisors/consultants to the said transaction.

In pursuance to the requirements of the Securities Act, 2015, the Company has duly caused this statement to be signed on its behalf by the undersigned hereunto duly authorized.

Yours sincerely,



Khurram Shahzad
Company Secretary



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