

KOHAT CEMENT COMPANY LIMITED

Through Fax & Courier

June 24, 2014

The Securities & Exchange Commission of Pakistan,
Securities Market Division,
National Insurance Corporation Building,
Jinnah Avenue,
Islamabad.
Fax No. 051 920 4915

The General Manager,
Karachi Stock Exchange Limited,
Stock Exchange Building, Stock Exchange Road,
Karachi.
Fax No. 021 111 573 329

The Secretary,
Lahore Stock Exchange Ltd.,
19-Khyaban-e-Aiwan-e-Iqbal,
Lahore.
Fax No. 042 3 636 8485

The Secretary,
Islamabad Stock Exchange Ltd.,
ISE Towers,
55-B, Jinnah Avenue,
Islamabad.
Fax No. 051 111 473 329

Dear Sirs,

Material Information

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969, Clause (xx) of the Listing Regulation No. 35 'Code of Corporate Governance' and Clause 16(1) of the Listing Regulations, we hereby convey the following information:

In furtherance of the decision of the Board of Directors of Kohat Cement Company Limited notified as Material Information vide letter dated 2nd May 2014, the Board of Directors of Kohat Cement Company Limited in its meeting held at 4:00 PM on Tuesday, 24th June 2014 at Company's head office has approved the submission of the final bid for acquisition of approximately 1,104,581,427 ordinary shares of Rs. 10 each of Lafarge Pakistan Cement Limited (Lafarge Pakistan) constituting

Page I of 4



Head Office: 37-P, Gulberg II, Lahore - Pakistan.
UAN: +92-42-11-111-KCCL, (5225) Fax: +92-42-3575-4084, 3587-4990
Web: www.kohatcement.com



KOHAT CEMENT COMPANY LIMITED

approximately 75.86% of the total issued and paid up share capital of the Lafarge Pakistan and for this purpose has authorized the Chief Executive of the Company to take all necessary actions in this regard, including but not limited to finalizing the Bid amount, sign and submit the Final Bid Offer Letter along with relevant documents and to negotiate and finalize the terms of the transaction with the relevant Sellers. However, the final bid is subject to acceptance by the Seller and execution of binding Share Purchase Agreement and related transaction documents.

Disclosure Form as required by SRO 143/(I)/2012 dated 5th December 2012 is also attached herewith.

Yours sincerely,


Khurram Shahzad
Company Secretary

Encl: As above

CC: Lafarge Pakistan Cement Limited
Elixir Securities (Manager to Offer)

Page 2 of 4



Head Office: 37-P, Gulberg II, Lahore - Pakistan.
UAN: +92-42-11-111-KCCL, (5225) Fax: +92-42-3575-4084, 3587-4990
Web: www.kohatcement.com



**DISCLOSURE FORM
IN TERMS OF SECTION 15D OF THE SECURITIES AND EXCHANGE
ORDINANCE, 1969**

Lahore: Tuesday, 24th June 2014

Name of the Company: Kohat Cement Company Limited
Date of Report (Date of earliest event reported if applicable): N/A
Address of Registered Office: Kohat Cement Factory, Pindi Road, Kohat
Contact Information: Company Secretary, 37-P Gulberg II, Lahore

Disclosure of Inside Information by listed company in terms of section 15D(1)

"In furtherance of the decision of the Board of Directors of Kohat Cement Company Limited notified as Material Information vide letter dated 2nd May 2014, the Board of Directors of Kohat Cement Company Limited in its meeting held at 4:00 PM on Tuesday, 24th June 2014 at Company's head office has approved the submission of the final bid for acquisition of approximately 1,104,581,427 ordinary shares of Rs. 10 each of Lafarge Pakistan Cement Limited, (Lafarge Pakistan) constituting approximately 75.86% of the total issued and paid up share capital of the Lafarge Pakistan and for this purpose has authorized the Chief Executive of the Company to take all necessary actions in this regard, including but not limited to finalizing the Bid amount, sign and submit the Final Bid Offer Letter along with relevant documents and to negotiate and finalize the terms of the transaction with the relevant Sellers. However, the final bid is subject to acceptance by the Seller and execution of binding Share Purchase Agreement and related transaction documents.

- Intimation of decision of the listed company to delay disclosure of inside information in terms of section 15D(2)
- Disclosure of inside information by listed company where the listed company or person acting on its behalf disclosed inside information to third party in terms of section 15D(3)
- Disclosure of transaction conducted by person discharging managerial responsibilities within a listed company or person closely associated with them in terms of section 15D(5)

Page 3 of 4



Head Office: 37-P, Gulberg II, Lahore - Pakistan.
UAN: +92-42-11-111-KCCL, (5225) Fax: +92-42-3575-4084, 3587-4990
Web: www.kohatcement.com



SIGNATURES

In case of company, pursuant to the requirements of the Securities Exchange Ordinance of 1969 (XVII of 1969), the company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.



Khurram Shahzad
Company Secretary

Page 4 of 4



Head Office: 37-P, Gulberg II, Lahore - Pakistan.
UAN: +92-42-11-111-KCCL, (5225) Fax: +92-42-3575-4084, 3587-4990
Web: www.kohatcement.com

