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KOHAT CEMENT COMPANY LIMITED

~~The Securities & Exchange Commission of Pakistan,
NICL, Building, Jinnah Avenue,
Islamabad.~~

**The General Manager,
Karachi Stock Exchange Limited,
Stock Exchange Building,
Karachi.**

October 9, 2013

Dear Sir,

Material Information

In accordance with Section 15D of the Securities & Exchange Ordinance, 1969, Clause (xx) of the Listing Regulation No. 35 'Code of Corporate Governance' and Clause 16(6) of the Listing Regulations, we hereby convey the following information:

That the following six out of seven directors of Kohat Cement Company Limited (Kohat Cement) and their family members (hereinafter collectively referred to as the Sponsors) presently controlling the management of Kohat Cement have transferred their 55% shareholding in Kohat Cement to M/s ANS Capital (Pvt.) Limited (the "holding company"), a company wholly owned and controlled by these Sponsors in exchange for shares of the holding company, thus forming a Group comprising ANS Capital as the holding company and Kohat Cement as its subsidiary. Necessary approvals from Securities and Exchange Commission of Pakistan have been obtained for formation of the Group and for its designation for group tax relief under Section 59B of the Income Tax Ordinance, 2001:

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|----------------------------------|-------------------------------|
| 1) Mr. Aizaz Mansoor Sheikh, | 2) Mr. Nadeem Atta Sheikh |
| 3) Mrs. Shahnaz Aizaz, | 4) Mrs. Hafsa Nadeem; |
| 5) Mr. Muhammad Atta Sheikh; and | 6) Mr. Muhammad Rehman Sheikh |

The above transfer has been effected in terms of Section 3(1)(p) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Ordinance, 2002 ("Takeover Law") and is, therefore, exempt from the applicability of the Takeover Law.

Since the Sponsors holds 100% shareholding and control of the holding company, therefore, effectively there is no change in the management and control of Kohat Cement. Moreover, there is also no change on the Board of Directors of Kohat Cement.

Disclosure Form as required by SRO 143/(1)/2012 dated 5th December 2012 issued by the Securities and Exchange Commission of Pakistan is attached herewith.

Yours sincerely,


Aizaz Sheikh
Chief Executive

CC: Lahore & Islamabad Stock Exchanges



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