

KOHAT CEMENT COMPANY LIMITED

The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

January 29, 2013

Financial Results for the 2nd Quarter and Half Year ended December 31, 2012

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on **January 29, 2013 at 11:00 A.M. at Head Office, 37-P, Gulberg II, Lahore**, recommended the following:

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|-------|--|---|------------|
| (i) | <u>CASH DIVIDEND</u> | : | NIL |
| (ii) | <u>BONUS SHARES</u> | : | NIL |
| (iii) | <u>RIGHT SHARES</u> | : | NIL |
| (iv) | <u>ANY OTHER ENTITLEMENT/CORPORATE ACTION</u> | : | NIL |
| (v) | <u>ANY OTHER PRICE-SENSITIVE INFORMATION</u> | : | NIL |

The financial results of the Company are as follows:

	2012		2011	
	July to December Rupees	October to December Rupees	July to December Rupees	October to December Rupees
Sales-net	5,068,322,160	2,964,807,891	4,074,167,523	2,372,677,711
Cost of goods sold	3,142,204,824	1,765,152,428	3,025,470,624	1,663,265,412
Gross profit	1,926,117,336	1,199,655,463	1,048,696,899	709,412,299
Selling and distribution cost	24,812,037	12,416,959	21,362,046	12,492,805
Administrative & general expenses	44,721,629	22,379,490	30,677,599	16,210,892
Other operating expenses	85,734,130	54,727,950	34,555,903	27,240,579
Other operating Income	(6,361,205)	(4,353,643)	(16,934,795)	(6,818,065)
	148,906,591	85,170,756	69,660,753	49,126,211
Operating profit	1,777,210,745	1,114,484,707	979,036,146	660,286,088
Finance cost	156,072,833	71,274,885	340,523,996	160,765,094
Profit before taxation	1,621,137,912	1,043,209,822	638,512,150	499,520,994
Taxation	442,171,204	340,354,788	83,788,920	72,881,365
Profit after taxation	1,178,966,708	702,855,034	554,723,230	426,639,629
Earnings per share (basic and diluted)	9.16	5.46	4.31	3.31

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