

KOHAT CEMENT COMPANY LIMITED

The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

October 13, 2012

Financial Results for the Quarter Ended September 30, 2012

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on **October 13, 2012 at 11:00 A.M. at Head Office, 37-P, Gulberg II, Lahore**, recommended the following:

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|-------|---|---|-----|
| (i) | <u>CASH DIVIDEND</u> | : | NIL |
| (ii) | <u>BONUS SHARES</u> | : | NIL |
| (iii) | <u>RIGHT SHARES</u> | : | NIL |
| (iv) | <u>ANY OTHER ENTITLEMENT/CORPORATE ACTION</u> | : | NIL |
| (v) | <u>ANY OTHER PRICE-SENSITIVE INFORMATION</u> | : | NIL |

The financial results of the Company are as follows:

	2012 Rupees	2011 Rupees
Sales -net	2,103,514,269 ⁶	1,701,489,812 ⁶
Cost of goods sold	1,377,052,396 ⁶	1,362,205,212 ⁶
Gross profit	726,461,873⁶	339,284,600⁶
Selling and distribution expenses	12,395,078 ⁶	8,869,241 ⁶
Administrative & general expenses	22,342,139 ⁶	14,466,707 ⁶
Other operating expenses	31,006,180 ⁶	7,315,324 ⁶
Other operating income	(2,007,562) ⁶	(10,116,730) ⁶
Operating profit	662,726,038⁶	318,750,058⁶
Finance cost	84,797,948 ⁶	179,758,902 ⁶
Profit before taxation	577,928,090⁶	138,991,156⁶
Taxation	101,816,416 ⁶	10,907,555 ⁶
Profit after taxation	476,111,674⁶	128,083,601⁶
Earnings per share - (basic and diluted)	3.70⁶	0.99⁶



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