

KOHAT CEMENT COMPANY LIMITED

The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

September 12, 2012

Financial Results for the Year Ended JUNE 30, 2012

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on **September 12, 2012 at 11:00 A.M.** at **Head Office, 37-P, Gulberg II, Lahore**, recommended the following:

- (i) **CASH DIVIDEND**
A final cash dividend for the year ended June 30, 2012 at Rs.3/- per share i.e. 30%
- (ii) **BONUS SHARES** : NIL
- (iii) **RIGHT SHARES** : NIL
- (iv) **ANY OTHER ENTITLEMENT/CORPORATE ACTION** : NIL
- (v) **ANY OTHER PRICE-SENSITIVE INFORMATION** :

The financial results of the Company are as follows:

	2012 Rupees	2011 Rupees
Sales –net	9,316,380,873	6,085,434,517
Cost of goods sold	6,463,977,256	5,158,302,614
Gross profit	2,852,403,617	927,131,903
Selling and distribution expenses	46,242,716	41,199,134
Administrative & general expenses	66,714,848	48,845,016
	112,957,564	90,044,150
Operating profit	2,739,446,053	837,087,753
Other operating expenses	108,164,737	16,121,515
	2,631,281,316	820,603,238
Other operating income	30,763,468	20,424,475
	2,662,044,784	841,027,713
Finance cost	626,060,398	715,246,906
	2,035,984,386	125,780,807
Profit before taxation	2,035,984,386	125,780,807
Taxation	375,473,009	62,064,836
Profit after taxation	1,660,511,377	63,715,971
Earnings per share - (basic and diluted)	12.90	0.49

For appropriations please refer to attach director's report.

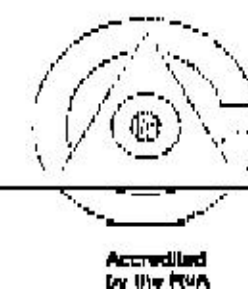
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1/10