

KOHAT CEMENT COMPANY LIMITED

KCCL-HO/KSE/1026

April 10, 2012

The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Free Float of Shares

Dear Sir,

In accordance with the Regulation No. 21(3) of the Listing Regulations, we provide the Free-Float of shares of our Company as on March 31, 2012 hereunder:

	No. of Shares
Total Outstanding Shares	128,757,241
Less: Shares held by Directors/Sponsors	106,412,652
Government Holdings as promoter / acquirer / controller	--
Shares held by Associated Companies (Cross holdings)	131,903
Shares held with general public in Physical Form	554,994
	<u>107,099,549</u>
Free Float:	<u><u>21,657,692</u></u>
Total number of shares available in CDS	128,070,344
Total number of shares in Physical Form	686,897

Yours Sincerely,


COMPANY SECRETARY



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Approved
by the FPA