

KOHAT CEMENT COMPANY LIMITED

April 14, 2012

The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Financial Results for the 3rd Quarter and Nine Months ended March 31, 2012

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on April 14, 2012 at 11:00 A.M. at Head Office, 37-P, Gulberg II, Lahore, recommended the following:

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|-------|--|---|-----|
| (i) | <u>CASH DIVIDEND</u> | : | NIL |
| (ii) | <u>BONUS SHARES</u> | : | NIL |
| (iii) | <u>RIGHT SHARES</u> | : | NIL |
| (iv) | <u>ANY OTHER ENTITLEMENT/CORPORATE ACTION</u> | : | NIL |
| (v) | <u>ANY OTHER PRICE-SENSITIVE INFORMATION</u> | : | NIL |

The financial results of the Company are as follows:

	3 rd Quarter (Jan-Mar)		Nine Months (Jul-Mar)	
	2012	2011	2012	2011
	Rupees	Rupees	Rupees	Rupees
Sales-net	2,462,757,615	1,621,664,580	6,536,925,138	4,137,561,909
Cost of goods sold	1,668,387,890	1,380,505,922	4,693,858,514	3,581,515,513
Gross profit	794,369,725	241,158,658	1,843,066,624	556,046,396
Selling and distribution cost	12,832,475	10,510,182	34,194,521	26,395,515
Administrative & general expenses	19,532,745	11,375,849	50,210,344	33,543,662
Other operating expenses	32,139,880	3,573,245	66,695,783	10,267,997
Other operating Income	(2,546,610)	(1,029,235)	(19,481,405)	(17,578,935)
	61,958,490	24,430,041	131,619,243	52,628,239
Operating profit	732,411,235	216,728,617	1,711,447,381	503,418,157
Finance cost	122,587,918	184,324,224	463,111,914	521,249,845
Profit/(loss) before taxation	609,823,317	32,404,393	1,248,335,467	(17,831,688)
Taxation	163,929,183	18,808,871	247,718,103	43,287,169
Profit/(loss) after taxation	445,894,134	13,595,522	1,000,617,364	(61,118,857)
Earnings/(loss) per share (basic and diluted)	3.46	0.11	7.77	(0.47)

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1/4
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