

KOHAT CEMENT COMPANY LIMITED

October 22, 2011

The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Financial Results for the Quarter Ended September 30, 2011

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on **October 22, 2011** at **11:00 A.M.** at **Head Office, 37-P, Gulberg II, Lahore**, recommended the following:

- | | | | |
|-------|--|---|------------|
| (i) | <u>CASH DIVIDEND</u> | : | NIL |
| (ii) | <u>BONUS SHARES</u> | : | NIL |
| (iii) | <u>RIGHT SHARES</u> | : | NIL |
| (iv) | <u>ANY OTHER ENTITLEMENT/CORPORATE ACTION</u> | : | NIL |
| (v) | <u>ANY OTHER PRICE-SENSITIVE INFORMATION</u> | : | NIL |

The financial results of the Company are as follows:

	2011 Rupees	2010 Rupees
Sales -net	1,701,489,812	934,147,478
Cost of goods sold	1,362,205,212	811,542,390
Gross profit	339,284,600	122,605,088
Selling and distribution expenses	8,869,241	6,795,409
Administrative & general expenses	14,466,707	11,004,890
Other operating expenses	7,315,324	6,879,927
Other operating income	(10,116,730)	(1,165,827)
Operating profit	20,534,542	23,514,399
Finance Cost	179,758,902	166,835,942
Profit/ (Loss) before taxation	138,991,156	(67,745,253)
Taxation	10,907,555	15,203,168
Profit/(Loss) after taxation	128,083,601	(82,948,421)
Earnings / (Loss) per share - (basic and diluted)	0.99	(0.64)

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FORMApproved
by the BVA