

KOHAT CEMENT COMPANY LIMITED

The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

February 26, 2011

Financial Results for the 2nd Quarter and Half Year ended December 31, 2010

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on **February 26, 2011** at **11:00 A.M.** at **Head Office, 37-P, Gulberg II, Lahore**, recommended the following:

- | | | | |
|-------|--|---|------------|
| (i) | <u>CASH DIVIDEND</u> | : | NIL |
| (ii) | <u>BONUS SHARES</u> | : | NIL |
| (iii) | <u>RIGHT SHARES</u> | : | NIL |
| (iv) | <u>ANY OTHER ENTITLEMENT/CORPORATE ACTION</u> | : | NIL |
| (v) | <u>ANY OTHER PRICE-SENSITIVE INFORMATION</u> | : | NIL |

The financial results of the Company are as follows:

	2010		2009	
	July to December Rupees	October to December Rupees	July to December Rupees	October to December Rupees
Sales-net	2,515,897,330	1,581,749,852	1,406,824,150	699,020,668
Cost of goods sold	2,208,586,349	1,394,806,667	1,258,336,455	647,843,891
Gross profit	307,310,981	186,943,185	148,487,695	51,176,777
Selling and distribution cost	15,885,333	9,089,924	19,353,962	11,960,742
Administrative & general expenses	22,167,813	11,162,923	17,914,703	8,963,083
Other operating expenses	6,694,752	(185,175)	332,255	332,255
Other operating Income	(16,549,700)	(15,383,873)	(12,880,042)	(9,398,824)
	28,198,198	4,683,799	24,720,878	11,837,230
Operating profit	279,112,783	182,259,386	123,766,817	39,319,521
Finance cost	329,348,863	164,750,213	337,376,312	168,435,360
(Loss)/ profit before taxation	(50,236,080)	17,509,173	(213,609,495)	(129,115,839)
Taxation	24,478,298	9,275,130	(65,184,373)	(58,936,835)
(Loss)/ profit after taxation	(74,714,378)	8,234,043	(148,425,122)	(70,179,004)
(Loss)/earnings per share (basic and diluted)	(0.58)	0.06	(1.15)	(0.55)

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