

KOHAT CEMENT COMPANY LIMITED

The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

September 30, 2010

Financial Results for the Year Ended JUNE 30, 2010

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on **September 30, 2010 at 11:00 A.M.** at **Head Office, 37-P, Gulberg II, Lahore**, recommended the following:

- | | | | |
|-------|--|---|-----|
| (i) | <u>CASH DIVIDEND</u> | : | NIL |
| (ii) | <u>BONUS SHARES</u> | : | NIL |
| (iii) | <u>RIGHT SHARES</u> | : | NIL |
| (iv) | <u>ANY OTHER ENTITLEMENT/CORPORATE ACTION</u> | : | NIL |
| (v) | <u>ANY OTHER PRICE-SENSITIVE INFORMATION</u> | : | NIL |

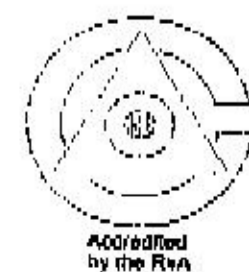
The financial results of the Company are as follows:

	2010 Rupees	2009 Rupees
Sales – net	3,692,038,418	3,395,580,759
Cost of goods sold	3,341,872,196	2,591,021,469
Gross profit	350,166,222	804,559,290
Selling & distribution expenses	56,245,683	111,490,601
Administrative and general expenses	35,943,591	30,094,507
	92,189,274	141,585,108
Operating profit	257,976,948	662,974,182
Other operating expenses	4,835,758	3,291,944
	253,141,190	659,682,238
Other operating income	23,210,906	34,218,809
	276,352,096	693,901,047
Finance cost	658,589,707	549,902,638
Loss on derivative financial instrument	-	122,813,948
(Loss)/ Profit before taxation	(382,237,611)	21,184,461
Taxation	(54,460,469)	(5,908,237)
(Loss)/ Profit after taxation	(327,777,142)	27,092,698
(Loss)/ Earnings per share - (Basic and diluted)	(2.55)	0.21

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