

KOHAT CEMENT COMPANY LIMITED

April 22, 2010

The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Financial Results for the 3rd Quarter and Nine Months ended March 31, 2010

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on **April 22, 2010 at 11:00 A.M. at Head Office, 37-P, Gulberg II, Lahore**, recommended the following:

- | | | | |
|-------|--|---|------------|
| (i) | <u>CASH DIVIDEND</u> | : | NIL |
| (ii) | <u>BONUS SHARES</u> | : | NIL |
| (iii) | <u>RIGHT SHARES</u> | : | NIL |
| (iv) | <u>ANY OTHER ENTITLEMENT/CORPORATE ACTION</u> | : | NIL |
| (v) | <u>ANY OTHER PRICE-SENSITIVE INFORMATION</u> | : | NIL |

The financial results of the Company are as follows:

	2010		2009	
	July to March Rupees	January to March Rupees	July to March Rupees	January to March Rupees
Sales-net	2,444,081,985	1,037,257,835	2,363,424,722	1,244,509,221
Cost of goods sold	2,205,231,971	946,895,516	1,806,815,408	954,785,276
Gross profit	238,850,014	90,362,319	556,609,314	289,723,945
Selling and distribution cost	32,147,042	12,793,080	81,108,887	43,291,199
Administrative & general expenses	27,395,432	9,480,729	22,236,164	8,343,293
Other operating expenses	569,058	236,803	122,813,948	-
Other operating Income	(13,987,142)	(1,107,100)	(28,277,246)	(9,861,571)
	46,124,390	21,403,512	197,881,753	41,772,921
Operating profit	192,725,624	68,958,807	358,727,561	247,951,024
Finance cost	501,432,431	164,056,119	414,769,205	213,663,941
Profit/(loss) before taxation	(308,706,807)	(95,097,312)	(56,041,644)	34,287,083
Taxation	(66,578,858)	(1,394,485)	(104,864)	14,257,794
Profit/(loss) after taxation	(242,127,949)	(93,702,827)	(55,936,780)	20,029,289
Earnings/(loss) per share (basic and diluted)	(1.88)	(0.73)	(0.43)	0.16

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