

KOHAT CEMENT COMPANY LIMITED

The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

October 26, 2009

Financial Results for the Quarter Ended September 30, 2009

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on **October 26, 2009 at 11:00 A.M. at Head Office, 37-P, Gulberg II, Lahore**, recommended the following:

- | | | | |
|-------|--|---|------------|
| (i) | <u>CASH DIVIDEND</u> | : | NIL |
| (ii) | <u>BONUS SHARES</u> | : | NIL |
| (iii) | <u>RIGHT SHARES</u> | : | NIL |
| (iv) | <u>ANY OTHER ENTITLEMENT/CORPORATE ACTION</u> | : | NIL |
| (v) | <u>ANY OTHER PRICE-SENSITIVE INFORMATION</u> | : | NIL |

The financial results of the Company are as follows:

	2009 Rupees	2008 Rupees
Sales – net	707,803,482	425,183,363
Cost of goods sold	610,492,564	306,270,425
Gross profit	97,310,918	118,912,938
Selling & Distribution cost	7,393,220	16,241,508
Administrative and general expenses	8,951,620	6,427,433
Other operating income	(3,481,218)	(568,374)
	12,863,622	22,100,567
Operating profit	84,447,296	96,812,371
Finance cost	168,940,952	44,362,598
(Loss)/Profit before taxation	(84,493,656)	52,449,773
Taxation	(6,247,538)	14,237,828
(Loss)/Profit after taxation	(78,246,118)	38,211,945
(Loss)/Earnings per share - (Basic and diluted)	(0.61)	0.30

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