

KOHAT CEMENT COMPANY LIMITED

The General Manager,
Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

April 25, 2009

Financial Results for the 3rd Quarter and Nine Months ended March 31, 2009

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on April 25, 2009 at 11:00 A.M. at Head Office, 37-P, Gulberg II, Lahore, recommended the following:

- | | | | |
|-------|--|---|------------|
| (i) | <u>CASH DIVIDEND</u> | : | NIL |
| (ii) | <u>BONUS SHARES</u> | : | NIL |
| (iii) | <u>RIGHT SHARES</u> | : | NIL |
| (iv) | <u>ANY OTHER ENTITLEMENT/CORPORATE ACTION</u> | : | NIL |
| (v) | <u>ANY OTHER PRICE-SENSITIVE INFORMATION</u> | : | NIL |

The financial results of the Company are as follows:

	2009		2008	
	July to March Rupees	January to March Rupees	July to March Rupees	January to March Rupees
Sales-net	2,363,424,722	1,244,509,221	976,527,049	337,029,629
Cost of goods sold	1,806,815,408	954,785,276	937,255,445	344,588,990
Gross profit/ (loss)	556,609,314	289,723,945	39,271,604	(7,559,361)
Distribution cost	81,108,887	43,291,199	19,276,890	6,512,183
Administrative & general expenses	22,236,164	8,343,293	30,551,198	8,257,344
	103,345,051	51,634,492	49,828,088	14,769,527
Operating profit/(loss)	453,264,263	238,089,453	(10,556,484)	(22,328,888)
Other operating expenses				
Voluntary separation scheme	-	-	266,935,985	-
Other charges	-	-	11,013,888	5,798,649
Loss on derivatives financial instruments	122,813,948	-	-	-
	122,813,948	-	277,949,873	5,798,649
	330,450,315	238,089,453	(288,506,357)	(28,127,537)
Other operating income	28,277,246	9,861,571	32,360,462	6,682,061
	358,727,561	247,951,024	(256,145,895)	(21,445,476)
Finance cost	414,769,205	213,663,941	27,863,967	15,098,378
Profit/(loss) before taxation	(56,041,644)	34,287,083	(284,009,862)	(36,543,854)
Taxation	(104,864)	14,257,794	(56,905,360)	17,880,958
Profit/(loss) after taxation	(55,936,780)	20,029,289	(227,104,502)	(54,424,812)
Earnings/(loss) per share	(0.43)	0.16	(1.76)	(0.42)

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Head Office: 37-P, Gulberg II, Lahore - Pakistan.
UAN: +92-42-11-111-KCCL (5225) Fax: +92-42 575-4084, 587-4990
Web: www.kohatcement.com



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