

KOHINOOR MILLS LIMITED

Registered Office and Mills: 8th K.M. Manga Raiwind Road, District Kasur.
Tel: +92-42-35391941-5 UAN: +92-42-111-941-941 Cell: +92-333-4998801-8 Fax: 092-42-35391946
National Tex Number: 0658184-6

CONFIDENTIAL AND SEALED

Ref: Corp./KML/SE /17

Dated: February 15, 2017

FORM-25

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
KARACHI

Subject: MATERIAL INFORMATION

Dear Sir,

In accordance with Clause 5.19.13(c) of the Listing Regulations, we hereby convey the following information:

The Board of Directors in its meeting held on February 15, 2017, at 2:15 p.m. at 8 Kilometer Manga Raiwind Road, Kasur, in exercise of its powers under Section 196 of the Companies Ordinance, 1984, unanimously resolved in line with the management's balancing, modernization and replacement (BMR) program and to keep in-step with improving production technologies:

Weaving division

To install additional high capacity 84 looms and ancillary equipment in its weaving division. This would result in 60% increase in weaving's existing production capacity. These state-of-the-art looms expected to be operational during the first-half of the FY 2017-18, will support the rising greige demand of the company's dyeing division.

Dyeing Division

Additional BMR and slight modifications in its dyeing division which will enhance production capacity by 20%. These are expected to be operational in the first half of the FY 2017-18 and would enable the company to better cater the demands of its customers.

Therefore, the Board of Directors of the Company has unanimously resolved as follows:

"Resolved that a total CAPEX of Rs. 800 million (eight hundred million) be and is hereby approved for the expansion of weaving and dyeing divisions of the company. This CAPEX shall be financed 50% through Long Term Financing Facility (LTFF) from local banks and 50% through operational cash generation".



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A disclosure form as required under SRO 143(I)/2012 dated 05 December 2012 is also enclosed as **Annex A** hereto.

Thanking you,

Yours truly,
For Kohinoor Mills Limited

MUHAMMAD RIZWAN KHAN
Company Secretary

ENCL: As above

CC to:

The Executive Director
Securities and Exchange Commission of Pakistan
Enforcement Department
63 Jinnah Avenue, Blue Area, ISLAMABAD

DISCLOSURE FORM

Kasur, 15 February 2017

Name of Company: Kohinoor Mills Limited

Registered address of the Company: 8 K.M. Manga Raiwind Road, District Kasur

Date of Report: 15 February 2017

Contact Information: Company Secretary, Kohinoor Mills Limited
Ph: +92-42-111-941-941

Please mark the appropriate box below:

Disclosure of inside information by listed company

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Intimation of decision of the listed company to delay disclosure of inside information

N/A

Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party

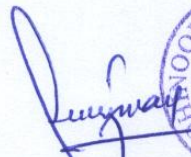

N/A

Disclosure of transactions conducted by Persons discharging managerial responsibilities within a listed company or persons closely associated with them

N/A

SIGNATURES

The company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.



MUHAMMAD RIZWAN KHAN
Company Secretary

Date: 15 February, 2017