



KOHINOOR MILLS LIMITED

Registered Office and Mills: 8th K.M. Manga Raiwind Road, District Kasur.
Tel: +92-42-35391941-5 UAN: +92-42-111-941-941, +92-333-4998801-8 Fax: 092-42-35391946
National Tex Number: 0658184-6

CONFIDENTIAL AND SEALED

Ref: Corp./KML/SE /16
Dated: February 24, 2016

FORM-7
FAX: 021-111-573-329

The General Manager
Pakistan Stock Exchange Limited
(Formerly Karachi Stock Exchange Limited)
Stock Exchange Building
Stock Exchange Road
KARACHI

Subject: FINANCIAL RESULTS FOR THE HALF-YEAR ENDED DECEMBER 31, 2015

Dear Sir,

It is to inform that the Board of Directors of the Company in its meeting held on February 24, 2016, at 2:15 p.m. at 8th Kilometer Manga Raiwind Road, District Kasur, recommended the following:-

- | | |
|--|-----|
| i. <u>CASH DIVIDEND:</u> | NIL |
| ii. <u>BONUS SHARES:</u> | NIL |
| iii. <u>RIGHT SHARES:</u> | NIL |
| iv. <u>ANY OTHER ENTITLEMENT/ CORPORATE ACTION:</u> | NIL |
| v. <u>ANY OTHER PRICE-SENSITIVE INFORMATION:</u> | NIL |

The financial results of the Company (Unconsolidated and Consolidated) for the Half year ended December 31, 2015 are enclosed.

The Exchange will receive 200 copies of the printed accounts for distribution amongst the members in due course.

Yours truly,
For Kohinoor Mills Limited

MUHAMMAD RIZWAN KHAN
Company Secretary

ENCL: As above

CC to:

1. The Secretary
Pakistan Stock Exchange Ltd
(formerly Lahore Stock Exchange Ltd)
19 Khayaban-e-Aiwan-e-Iqbal
LAHORE
Fax #: 042 36368485
2. The Managing Director
Pakistan Stock Exchange Ltd
(formerly Islamabad Stock Exchange Ltd)
55-B, Jinnah Avenue, Blue Area
ISLAMABAD
Fax # : 051 111 473 329
3. The Executive Director,
Enforcement Department,
Securities and Exchange
Commission of Pakistan,
NIC Building, 63 Jinnah Avenue,
Blue Area, ISLAMABAD
Fax #: 051 – 9100454, 9100471

KOHINOOR MILLS LIMITED
UNCONSOLIDATED CONDENSED INTERIM PROFIT AND LOSS ACCOUNT (Un-audited)
FOR THE HALF YEAR ENDED 31 DECEMBER 2015

	HALF YEAR ENDED		QUARTER ENDED	
	31 December 2015	Restated 31 December 2014	31 December 2015	Restated 31 December 2014
	Rupees	Rupees	Rupees	Rupees
SALES	4,293,316,997	4,034,263,463	2,131,678,962	2,029,655,226
COST OF SALES	(3,530,342,539)	(3,349,321,217)	(1,746,244,789)	(1,688,279,583)
GROSS PROFIT	762,974,458	684,942,246	385,434,173	341,375,643
DISTRIBUTION COST	(265,046,993)	(216,453,857)	(143,607,879)	(107,353,322)
ADMINISTRATIVE EXPENSES	(113,622,996)	(117,088,201)	(54,797,493)	(58,793,323)
OTHER EXPENSES	(24,683,154)	(15,551,750)	(14,372,854)	(2,427,315)
	(403,353,143)	(349,093,808)	(212,778,226)	(168,573,960)
	359,621,315	335,848,438	172,655,947	172,801,683
OTHER INCOME	23,380,550	20,305,877	14,971,194	9,288,822
PROFIT FROM OPERATIONS	383,001,865	356,154,315	187,627,141	182,090,505
FINANCE COST	(188,494,655)	(188,889,986)	(78,217,009)	(94,714,725)
PROFIT BEFORE TAXATION	194,507,210	167,264,329	109,410,132	87,375,780
TAXATION	(38,357,449)	(54,238,575)	(16,928,685)	(34,577,459)
PROFIT AFTER TAXATION	156,149,761	113,025,754	92,481,447	52,798,321
EARNINGS PER SHARE - BASIC AND DILUTED	3.07	2.22	1.82	1.04



 KOHINOOR MILLS LTD.
 Company Secretary
 24/2/2016

KOHINOOR MILLS LIMITED AND ITS SUBSIDIARY
CONSOLIDATED CONDENSED INTERIM PROFIT AND LOSS ACCOUNT (Un-audited)
FOR THE HALF YEAR ENDED 31 DECEMBER 2015

	HALF YEAR ENDED		QUARTER ENDED	
	31 DECEMBER 2015	Restated 31 DECEMBER 2014	31 DECEMBER 2015	Restated 31 DECEMBER 2014
	Rupees	Rupees	Rupees	Rupees
SALES	4,293,316,997	4,034,263,463	2,131,678,962	2,029,655,226
COST OF SALES	<u>(3,530,342,541)</u>	<u>(3,349,321,217)</u>	<u>(1,746,244,791)</u>	<u>(1,688,279,583)</u>
GROSS PROFIT	762,974,456	684,942,246	385,434,171	341,375,643
DISTRIBUTION COST	<u>(265,046,993)</u>	<u>(216,453,857)</u>	<u>(143,607,879)</u>	<u>(107,353,322)</u>
ADMINISTRATIVE EXPENSES	<u>(116,551,421)</u>	<u>(119,445,524)</u>	<u>(56,020,556)</u>	<u>(59,971,036)</u>
OTHER EXPENSES	<u>(21,754,727)</u>	<u>(13,194,427)</u>	<u>(13,149,789)</u>	<u>(1,249,602)</u>
	<u>(403,353,141)</u>	<u>(349,093,808)</u>	<u>(212,778,224)</u>	<u>(168,573,960)</u>
	359,621,315	335,848,438	172,655,947	172,801,683
OTHER INCOME	23,380,550	20,305,877	14,971,194	9,288,822
PROFIT FROM OPERATIONS	<u>383,001,865</u>	<u>356,154,315</u>	<u>187,627,141</u>	<u>182,090,505</u>
FINANCE COST	<u>(188,494,655)</u>	<u>(188,889,986)</u>	<u>(78,217,009)</u>	<u>(94,714,725)</u>
PROFIT BEFORE TAXATION	<u>194,507,210</u>	<u>167,264,329</u>	<u>109,410,132</u>	<u>87,375,780</u>
TAXATION	<u>(38,357,449)</u>	<u>(54,238,575)</u>	<u>(16,928,685)</u>	<u>(34,577,459)</u>
PROFIT AFTER TAXATION	<u>156,149,761</u>	<u>113,025,754</u>	<u>92,481,447</u>	<u>52,798,321</u>
EARNING PER SHARE - BASIC AND DILUTED	<u>3.07</u>	<u>2.22</u>	<u>1.82</u>	<u>1.04</u>



 KOHINOOR MILLS LTD.
 Company Secretary
 24/2/2016