

**KHYBER****Tobacco Company Limited**

P.O BOX 12, NOWSHERA ROAD, MARDAN
KHYBER PAKHTUNKHWA, PAKISTAN.
TEL: + 92 (937) 863083 , 870380
FAX: + 92 (937) 861882
NTN NO. 2257984-2

Ref: KTC-786-KSE008/2011

Dated: February 22, 2011

Mr. Muhammad Ghufraan
DMG Companies Affairs
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road, Karachi.

Subject: **Removal from Defaulters' Segment of the Exchange**

Dear Sir,

Reference to your letter No.KSE/C-273 dated February 14, 2011 on the above captioned subject; we would like to state that we have joined the CDC on August 31, 2010 as per the regulatory requirement and our Shares become eligible for book entry transactions with effect from the same date. The CDC letter is attached for your official record.

Further to this, we also appointed the CDC as our independent Share Registrar/transfer agent for our ordinary shares as required under the Companies Ordinance, 1984. The copy of the contract with them is also attached herewith for your official record.

In the view of the above, we request you to remove our name from the Defaulters' segment of the Exchange and update us accordingly.

We shall be pleased to provide you any other information/record should you so desire.

Regards,

For & Behalf of
Khyber Tobacco Company Limited

