



Karachi Electric Supply Company Limited

KESC House, 39-B Sunset Boulevard, Phase-II, Defence Housing Authority, Karachi
Tel: 35647017, Fax: 35647155, 32647159, Email: moonis.alvi@kesc.com.pk

Ref: SECK/SECP/13/72
Date: 29 April 2013

The Securities & Exchange Commission
of Pakistan (SECP)
NIC Building, Saudi Pak Tower
Jinnah Avenue, Blue Area
Islamabad
(Fax: 051 - 9218592 / 9204915)

The Registrar of Companies
Securities & Exchange Commission of Pakistan (SECP)
Company Registration Office
4TH & 5TH Floor, State Life Building No.2
Wallace Road,
Karachi

The Secretary
Karachi Stock Exchange Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi
(Fax: 111573329)

The Secretary
Lahore Stock Exchange Ltd.
19-Khayaban-e-Aiwan-e-Iqbal
Lahore
(Fax: 042 - 36368485)

The Secretary
Islamabad Stock Exchange Ltd.
55-B, Jinnah Avenue, Blue Area
Islamabad
(Fax: 051 - 111 473 329)

Subject: **Disclosure Form in terms of Section 359 of Securities and Exchange Ordinance 1997
and disclosure of material information under Code of Corporate Governance (CCG)**

Dear Sirs,

Please find attached, herewith, the subject Disclosure on prescribed form in relation to Settlement Agreement entered into between KESC and Siemens Pakistan Engineering Company Limited on 29 April 2013 to mutually settle adjust and fully dispose of all outstanding claims with regard to all related suits filed in the Honorable High Court of Sind at Karachi upon termination of Operation & Maintenance (O &M) Agreement in November 2007.

Yours faithfully,

Syed Moonis Abdullah Alvi
Company Secretary

Encl. As above