


Karachi Electric Supply Company Ltd.

3rd Floor, K.E.S.C House, 39-B, Sunset Boulevard, Phase-II.
 Defence Housing Authority, Karachi.
 Tel: 35647017 Fax: 35647155. Email Address: moonis.alvi@kesc.com.pk

Ref: SECK/KSE/RPS/12/313
 Date: 27 December 2012

The General Manager
 Karachi Stock Exchange Limited
 Stock Exchange Building
 Off J.I. Chundrigar Road
 Karachi.
 Fax: 111 573 329

Subject: **Conversion of Redeemable Preference Shares into Ordinary Shares**

Re: your letter no. KSE/C-17-8014 dated 08 November 2012. (the "Letter").

Dear Sir,

We refer to the Letter and attach herewith the following documents:

1. Copy of Auditor's Certificate confirming increase in paid-up capital of the Company along with total paid-up capital after conversion of Preference Shares into Ordinary Shares.
2. Copy of Form 3, to be filed with SECP, will be provided shortly,

Trust this will meet the requirement of the Listing Regulations of the esteemed Exchange.

Yours faithfully,


Syed Moonis Abdullah Alvi
 Company Secretary

Copy to:	1.	The Secretary, Lahore Stock Exchange Limited, Lahore	Fax: 042 – 3636 8485
	2.	The Secretary, Islamabad Stock Exchange Limited, Islamabad	Fax: 051 - 111 473 329
	3.	The Securities & Exchange Commission of Pakistan, Islamabad	Fax: 051-9218592/9204915
	4.	The Registrar, Joint Stock Companies, SECP, Karachi	Fax: 021 - 9213278
	5.	Central Depository Company of Pakistan Ltd.	Fax: 021 - 34326034
	6.	CDC Share Registrar Department, Karachi	Fax: 021 - 34326053

Encl: As Above

Cheque No. DAN-5269642 dated 24 December 2012 amounting to Rs. 4,500,000/-
 Drawn on HBL, Plaza Branch on account of additional listing fee.

