


Karachi Electric Supply Company Ltd.

3rd Floor, K.E.S.C House, 39-B, Sunset Boulevard, Phase-II,
Defence Housing Authority, Karachi.
Tel: 35647017 Fax: 35647155. Email Address: moonis.alvi@kesc.com.pk

Ref: SECK/KSE/IFC&ADB/12/311
Date: 21 December 2012

✓ The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Off .I.I. Chundrigar Road
Karachi.
Fax: 111 573 329

Subject: **IFC and ADB Subscription to KESC Shares**

Re: your letter no. KSE/C-17-8393 dated 30 November 2012. (the "Letter").

Dear Sir,

We refer to the Letter and attach herewith the following documents:

1. Copy of the Special Resolution passed by shareholders of the Company at EGM held on 8 October 2012.
2. Copy of SECP approval dated 18 October 2012 under section 86(1) of the Companies Ordinance 1984.
3. Copy of Auditor's Certificate confirming revised paid up capital of the Company after issue of additional share capital to IFC and ADB.
4. Copy of Form 3, to be filed with SECP, will be provided shortly,

Trust this will meet the requirement of the Listing Regulations of the esteemed Exchange.

Yours faithfully,


Syed Moonis Abdullah Alvi
Company Secretary

Copy to:	1. The Secretary, Lahore Stock Exchange Limited, Lahore	Fax: 042 - 3636 8485
	2. The Secretary, Islamabad Stock Exchange Limited, Islamabad	Fax: 051 - 111 473 329
	3. The Securities & Exchange Commission of Pakistan, Islamabad	Fax: 051-9218592/9204915
	4. The Registrar, Joint Stock Companies, SECP, Karachi	Fax: 021 - 9213278
	5. Central Depository Company of Pakistan Ltd.	Fax: 021 - 34326034
	6. CDC Share Registrar Department, Karachi	Fax: 021 - 34326053

Encl: As Above

Cheque No. DAN-5269567 dated 20 December 2012 amounting to Rs. 4,882,000/-
Drawn on HBL, Plaza Branch on account of additional listing fee.

