



Karachi Electric Supply Company Limited
 KESC House, Plot No. 39/B, Sunset Boulevard, Defense Phase 4, Karachi
 Phone No. 021-32647017 Fax No. 021-99205165

August 10, 2011

Mr. Mohammad Ghufra
 General Manager
 Company Affairs Division
 Karachi Stock Exchange (Guarantee) Limited
 Stock Exchange Building
 Karachi

Sub: Listing of Term Finance Certificates of Total Amount up to PKR 2,000 million inclusive of Green Shoe Option of PKR 1,000 million by Karachi Electric Supply Company Limited ("KESC")

Dear Sir,

We refer to our discussion regarding the captioned and in continuation of our letter dated August 9, 2012, please find enclosed revised repayment schedules of KESC Azm TFC 1, 2 and 3.

TFC 1			
Interim	Interim Period (Date of Investment until the 12 th Aug 2012)		Final Maturity Date
First	13 Aug, 2012	12 Sep, 2012	30 Aug, 2012
Second	13 Sep, 2012	12 Oct, 2012	12 Sep, 2012
Third	13 Oct, 2012	12 Nov, 2012	12 Oct, 2012
Fourth	13 Nov, 2012	12 Dec, 2012	12 Nov, 2012
Fifth	13 Dec, 2012	12 Jan, 2013	12 Dec, 2012
Sixth	13 Jan, 2013	12 Feb, 2013	12 Jan, 2013
Seventh	13 Feb, 2013	12 Mar, 2013	12 Feb, 2013
Eighth	13 Mar, 2013	12 Apr, 2013	12 Mar, 2013
Ninth	13 Apr, 2013	12 May, 2013	12 Apr, 2013
Tenth	13 May, 2013	12 Jun, 2013	12 May, 2013
Eleventh	13 Jun, 2013	12 Jul, 2013	12 Jun, 2013
Twelfth	13 Jul, 2013	12 Aug, 2013	12 Jul, 2013
Thirteenth & final	13 Aug, 2013	12 Sep, 2013	12 Aug, 2013

TFC 2			
Interim	Interim Period (Date of Investment until the 12 th Aug 2012)		Final Maturity Date
First	13 Aug, 2012	12 Nov, 2012	30 Aug, 2012
Second	13 Nov, 2012	12 Feb, 2013	12 Nov, 2012
Third	13 Feb, 2013	12 May, 2013	12 Feb, 2013
Fourth	13 May, 2013	12 Aug, 2013	12 May, 2013
Fifth	13 Aug, 2013	12 Nov, 2013	12 Aug, 2013

W/Q