



June 18, 2012

**Mr. Muhammad Ghufan**  
 Deputy General Manager – Companies Affairs  
**The Karachi Stock Exchange (Guarantee) Limited**  
 Stock Exchange Building, Stock Exchange Road  
 Karachi, Pakistan

**Subject: Public Offer of Rated, Listed and Secured Term Finance Certificates (TFC 1, TFC 2, and TFC 3) of total amount up to PKR 2,000 million Inclusive of Green Shoe Option of PKR 1,000 million of Karachi Electric Supply Company Limited**

Dear Sir,

With reference to the subject transaction, please find enclosed the breakup of the provisional amounts sold in TFC 1/TFC 2/TFC 3 from May 25, 2012 (opening of subscription period) to June 15, 2012:

<i>Amounts in PKR</i>	TFC 1	TFC 2	TFC 3
<b>Subscription Required</b>	300,000,000	1,200,000,000	500,000,000
<b>Subscription Received</b>	<u>300,000,000</u>	<u>305,710,000</u>	<u>386,138,000</u>
<b>Subscription Balance</b>	0	894,290,000	113,862,000

Please let us know if you require any further information.

Thank you.

On behalf of the Lead Advisor,

**Ayesha Khan**

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CC: Mr. Amir M. Khan Afridi, Director (CI), MS & CI Department, Securities Market Division, Securities & Exchange Commission of Pakistan (SECP)

