

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N- 2923

NOTICE

June 12, 2012

Reproduced hereunder letter received from **STANDARD CHARTERED BANK (PAKISTAN) LIMITED**, for information of members of the Exchange.
 (Copy of the same is also available on our Website www.kse.com.pk).

KARACHI ELECTRIC SUPPLY COMPANY LIMITED

June 11, 2012

Mr. Muhammad Ghufraan
 Deputy General Manager – Companies Affairs
 The Karachi Stock Exchange (Guarantee) Limited
 Stock Exchange Building, Stock Exchange Road
 Karachi, Pakistan

Subject: Public Offer of Rated, Listed and Secured Term Finance Certificates (TFC 1, TFC 2, and TFC 3) of total amount up to PKR 2,000 million inclusive of Green Shoe Option of PKR 1,000 million of Karachi Electric Supply Company Limited

Dear Sir,

With reference to the subject transaction, please find enclosed the breakup of the provisional amounts sold in TFC 1/TFC 2/TFC 3 from May 25, 2012 (opening of subscription period) to June 08, 2012:

Amounts in PKR	TFC 1	TFC 2	TFC 3
Subscription Required	300,000,000	1,200,000,000	500,000,000
Subscription Received	<u>300,000,000</u>	<u>206,275,000</u>	<u>253,155,000</u>
Subscription Balance	0	993,725,000	246,845,000

Please let us know if you require any further information.

Thank you.

On behalf of the Lead Advisor,

Ayesha Khan

Capital Markets - Wholesale Banking

Standard Chartered Bank

Phone: +92 21 3245 7889

Fax: +92 21 3246 3687

Email: Ayesha.Khan@sc.com

Address: 1st Floor, P.O. Box No. 5556, I.I. Chundrigar Road, Karachi, Pakistan

Website: <http://www.standardchartered.com>

Cc: Mr. Amir M. Khan Afridi, Director (CI), MS & CI Department, Securities Market Division, Securities & Exchange Commission of Pakistan (SECP)