



Karachi Electric Supply Company Ltd.

3rd Floor, K.E.S.C House, 39-B, Sunset Boulevard, Phase-II,
Defence Housing Authority, Karachi.
Tel: 35647017 Fax: 35647155. Email Address: moonis.alvi@kesc.com.pk

Ref: SECK/R-8/12/

Date: 02 April 2012

The General Manager
Karachi Stock Exchange (G) Ltd.
Stock Exchange Building
Off .I.I. Chundrigar Road
Karachi.
Fax: 111 573 329

Re: **KESC 9.20% Right Issue – Book Closure**

Reference: Our Letter No. SECK/KSE/12/ dated 20 February 2012 (the "Letter").

Dear Sir,

Please refer to the Letter and find attached SECP's approval bearing reference No. EMD/CI/06/2004-dated 02 April 2012 according relaxation from the requirement of Rule 5(i) and 5(v) of the Companies (Issue of Capital) Rules 1996 enabling the Company to make another right issue in one year without making underwriting arrangement.

It is accordingly notified that the Share Transfer Books of the Company will remain closed from **17 April 2012 to 23 April 2012** (both days inclusive) in order to determine shareholders entitlement to the said right issue. The Right Shares would be offered to those shareholders whose names shall appear in the register of members at the close of business on 16 April 2012 (Monday). A copy of press notification is attached for reference and record purpose.

Yours faithfully


Syed Moonis Abdullah Alvi
Company Secretary

Copy to:	1. The Secretary, Lahore Stock Exchange (G) Ltd., Lahore	Fax: 042 - 36368485
	2. The Secretary, Islamabad Stock Exchange (G) Ltd., Islamabad	Fax: 051 - 111 473 329
	3. The Securities & Exchange Commission of Pakistan, Islamabad	Fax: 051-9218592/9204915
	4. The Registrar, Joint Stock Companies, SECP, Karachi	Fax: 021 - 9213278
	5. Central Depository Company of Pakistan Ltd.	Fax: 021 - 34326034
	6. CDC Share Registrar Department, Karachi	Fax: 021 - 34326053
Copy to:	Chief Executive Officer, KESC	