


Karachi Electric Supply Company Ltd.

 6TH Floor, State Life Building # 11, Abdullah Haroon Road, Karachi

Tel: 32647072 Fax: 99205147. Email Address: m.rafiq@kesc.com.pk

Ref: SECK/RI-7/11/19

Date: 12 January 2012

Mr. Muhammad Ghufraan
 Deputy General Manager
 Karachi Stock Exchange (Guarantee) Limited
 Stock Exchange Building
 Stock Exchange Road
 Karachi
 Fax: 111 - 573 - 329

 Subject: **Issuance of 7.25% Right Issue**

Reference: Our Letter No. SECK/RI-7/12/07 dated 5 January 2012 (The "Letter").

Dear Sir,

We refer to the Letter and confirm that physical share certificates in respect of 7.25% right issue are ready for delivery and that right shares of shareholders who opted for book entries in the CDS have been credited into their respective CDC Account on 30 December 2011.

The same may be notified to the esteemed members of the Exchange. Press notification in this respect is also attached.

Thanking you,

Yours sincerely,

Muhammad Rafiq

Director Shares & Dy. Company Secretary

 Encl: As above

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| Copy to: | 1. The Secretary, Lahore Stock Exchange (G) Ltd., Lahore | Fax: 042 - 111 441 441 |
| | 2. The Secretary, Islamabad Stock Exchange (G) Ltd., Islamabad | Fax: 051 - 111 473 329 |
| | 3. The Securities & Exchange Commission of Pakistan, Islamabad | Fax: 051-9218592/9204915 |
| | 4. The Registrar, Joint Stock Companies, SECP, Karachi | Fax: 021 - 9213278 |
| | 5. Central Depository Company of Pakistan Ltd. | Fax: 021 - 34326034 |
| | 6. CDC Share Registrar Department, Karachi | Fax: 021 - 34326053 |

