



Karachi Electric Supply Company Ltd.

Office & Postal address: Corporate Affairs / Shares Department
6TH Floor, State Life Building No.11, Abdullah Haroon Road, Karachi
Tel: 35647072 Fax: 99205147. Email Address: m.rafiq@kesc.com.pk

Ref: SECK/RI-7/11/2011

Date: 26 October 2011

Mr. Muhammad Ghufraan
Deputy General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi
Fax: 111 - 573 - 329

Subject: **Issuance of Letter of Right and Intimation Letter – 7.25% Right Issue**

Reference: Your Letter No. KSE/C-17-6270 dated 12 October 2011 ("The Letter").

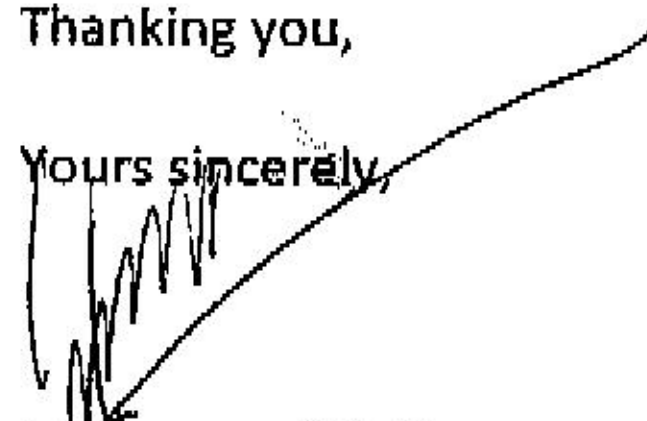
Dear Sir,

We refer to the Letter and confirm that the Letters of Right to physical shareholders and Right Intimation Letters to CDC accountholders on account of 7.25% right issue along with circular under Section 86(3) of the Companies Ordinance, 1984, have been dispatched to the shareholders of the Company by registered post.

Copies of press notifications are attached for reference and record purposes.

Thanking you,

Yours sincerely,


Muhammad Rafiq
Director Shares & Dy. Company Secretary

Copy to:

- | | |
|--|---------------------------|
| 1. The Secretary, Lahore Stock Exchange (G) Ltd., Lahore | Fax: 042- 3636 8485 |
| 2. The Secretary, Islamabad Stock Exchange (G) Ltd., Islamabad | Fax: 051- 111 473 329 |
| 3. The Securities & Exchange Commission of Pakistan, Islamabad | Fax: 051- 9218592/9204915 |
| 4. The Registrar, Joint Stock Companies, SECP, Karachi | Fax: 021- 9213278 |
| 5. Central Depository Company of Pakistan Ltd. Karachi | Fax: 021 - 34326034 |
| 6. CDC Share Registrar Department | Fax: 021- 34325442 |