



Karachi Electric Supply Company Limited

6th Floor, State Life Building No.11
Abdullah Haroon Road
Karachi

Telephone: + 92 (21) 920 5136
Facsimile: + 92 (21) 920 5147
Web site: www.kesc.com.pk

Ref: SECK/KSE/09/1288
Date: 5 August 2009

Mr. Muhammad Ghufraan
Deputy General Manager
Companies Affairs
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi
Fax: 111 - 573 - 329

Subject: Issuance of Letter of Rights

Reference: Letter No.KSE/C-17-8357 dated 21 July 2009 ("The Letter").

Dear Sir,

We refer to the Letter and confirm that the letters of rights on account of 31 percent rights issue along with circular under Section 86(3) of the Companies Ordinance, 1984, have been dispatched to the shareholders of the Company by registered post.

Copies of press notifications are attached for ease of reference and your record.

Thanking you,

Yours sincerely,

Uzma Amjad Ali
Chief Legal Adviser & Company Secretary

Copy to: The Secretary
Lahore Stock Exchange (G) Ltd.
19-Khayaban-e-Aiwan-e-Iqbal
Lahore
(Fax: 042- 111 441 441)

The Secretary
Islamabad Stock Exchange (G) Ltd.
101, Fazal-ul-Haq Road, Blue Area
Islamabad
(Fax: 051-227 5044)

The Securities & Exchange Commission
of Pakistan (SECP)
NIC Building, Saudi Pak Tower
Jinnah Avenue, Blue Area
Islamabad
(Fax: 051- 9218592 / 9204915)

The Registrar of Companies
Securities & Exchange Commission of Pakistan (SECP)
Company Registration Office
4th & 5th Floor, State Life Building No.2
Wallace Road, Karachi
(Fax: 021- 9213278)

Noble Computer Services (Pvt) Ltd
Mezzanine Floor
House of Habib Building (Siddiqsons Tower)
3- Jinnah Cooperative Housing Society
Main Shahrah-e-Faisal, Karachi
(Fax: 021-4325442)