

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-3430****N O T I C E****June 15, 2009**

Reproduced hereunder the letter received from **KARACHI ELECTRIC SUPPLY COMPANY LIMITED** for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

**Karachi Electric Supply Company Limited**

7TH Floor, State Life Building # 11
Abdullah Haroon Road
Karachi

Telephone: + 92 (21) 920 5136
Facsimile: + 92 (21) 920 5147
Web site: www.kesc.com.pk

Ref: SECK/Registrar/09/1243

Date: 15 June 2009

The Registrar of Companies
Securities & Exchange Commission
of Pakistan (SECP)
Company Registration Office
4TH & 5TH Floor, State Life Building No.2
Wallace Road,
Karachi

Subject: KESC Right Issue-Filing of Circular u/s 86(3) of Companies Ordinance 1984

Dear Sir,

We file, herewith, Circular in compliance with the provisions of Section 86(3) of the Companies Ordinance 1984 containing material facts with respect to KESC right issue, prior to its dispatch to the shareholders of the company along with letter of rights

Original receipted challan # P-07/171260 dated 15-06-2009 for Rs.1,000/- is attached, herewith, on account of your fee.

Kindly receive the same and grant us your official receipt for our record, as usual.

Yours faithfully,

Uzma Amjad Ali
Chief Legal Adviser & Company Secretary

Copy to:

The Securities & Exchange Commission
of Pakistan (SECP)
NIC Building, Saudi Pak Tower
Jinnah Avenue, Blue Area
Islamabad
(Fax: 051 - 9218592 / 9204915)

✓ The Secretary
Karachi Stock Exchange (G) Limited
Stock Exchange Building
Stock Exchange Road
4TH & 5TH Floor, State Life Building No.2
Karachi
Fax: 111 - 573 - 329

The Secretary
Lahore Stock Exchange (G) Ltd.
19-Khayaban-e-Aiwan-e-Iqbal
Lahore
(Fax: 042 - 111 441 441)

The Secretary
Islamabad Stock Exchange (G) Ltd.
101, Fazal-ul-Haq Road, Blue Area
Islamabad
(Fax: 051 - 227 5044)

Quds 11/11