

Dated: 02nd June, 2015

Mr. Muhammad Ghufraan
DGM Companies Affairs
Karachi Stock Exchange Limited (KSE)
Stock Exchange Building, Stock Exchange Road
Karachi.

Mr. Amir M. Khan Afridi
Director (CI)
Securities Market Division
Market Supervision & Registration Department
Securities and Exchange Commission of Pakistan,
NIC Building, 63 Jinnah Avenue, Blue Area
Islamabad.

Subject: K-Electric Limited Sukuk Issue – Final Subscription Figures for 4th Sukuk Issue of PKR 7,000 million (Inclusive of green shoe option of PKR 2,000 million) out of total Sukuk Issue of PKR 22,000 million

Dear Sirs,

With reference to the captioned, we would like to apprise you of the Final subscription received against K-Electric Limited ("KE") Sukuk Issue based on the information provided by the Bankers to the Issue.

Sukuk	Total Amount Issued - incl. green shoe (PKR)	Total Amount Subscribed (PKR)	Total Amount Refunded (PKR)
Sukuk	7,000,000,000	11,917,090,000	4,917,090,000

Kind regards



Rizwan Pesnani
Director- Treasury

CC:

Mr. Khurram Iqbal Khan
Head- Advisory, Capital Markets & Syndications
Habib Bank Limited

Enclose:

Refund List