



Dated: 21<sup>st</sup> May, 2015

**Mr. Muhammad Ghufraan**  
DGM Companies Affairs  
Karachi Stock Exchange Limited (KSE)  
Stock Exchange Building, Stock Exchange Road  
Karachi.

**Mr. Amir M. Khan Afridi**  
Director (CI)  
Securities Market Division  
Market Supervision & Registration Department  
Securities and Exchange Commission of Pakistan,  
NIC Building, 63 Jinnah Avenue, Blue Area  
Islamabad.

**Subject: K-Electric Limited Sukuk Issue – Interim Subscription Figures for 4<sup>th</sup> Sukuk Issue of PKR 7,000 million (Inclusive of green shoe option of PKR 2,000 million) out of total Sukuk Issue of PKR 22,000 million**

Dear Sirs,

With reference to the captioned, we would like to apprise you of the subscription received against K-Electric Limited ("KE") Sukuk Issue from May 14, 2015 till May 20, 2015 i.e. (week 1) based on the information provided by the Bankers to the Issue.

Sukuk	Total Amount Issued - incl. green shoe (PKR)	Aggregate Amount Subscribed (PKR)	Remaining Amount (PKR)
Sukuk	7,000,000,000	133,630,000	6,866,370,000

Please note that we shall also update you on receiving full subscription amount against the Sukuk and when informed to us by the Bankers to the Issue and the Registrar and Transfer Agent.

Kind regards

Rizwan Peshani  
Director-Treasury

CC:

**Mr. Khurram Iqbal Khan**  
Head- Advisory, Capital Markets & Syndications  
Habib Bank Limited