

March 20, 2014

Mr. Muhammad Ghufan
DGM Companies Affairs
Karachi Stock Exchange Limited (KSE)
Stock Exchange Building, Stock Exchange Road
Karachi.

Subject: Listing of K-Electric Limited (KE) Sukuk Issue

Dear Sir

This is with further to our letter Ref. No. TR/AI/KSE/SUKUKs/Schedule/14 dated March 14, 2014.

We hereby confirm that payment of interim profit to the Sukuk holders of SUKUK 1, Sukuk 2 and Sukuk 3 of K-Electric Limited has been made till March 18, 2014.

Furthermore, as per condition 3 of KSE's letter Ref. No. KSE/GEN-1261 dated February 26, 2014, the Company has notified payment of interim profit along with revised repayment schedule through one English (Business Recorder) and one Urdu (Nawa-i-Waqt) newspapers (copy of notification enclosed).

Regards

For: K-Electric Limited



Syed Moonis Abdullah Alvi
CFO and Company Secretary

Encl: as stated above

CC: Mr. Amir Khan Afridi - Director (CI), SECP
Mr. Naseer Javed - Deputy Manager Company Affairs, LSE

Formerly Karachi Electric Supply Company Limited

K-Electric Limited, KE House, 2nd Floor, 39-B, Sunset Boulevard, DHA II, Karachi, Pakistan.

Phone: 92-21-32637133, Fax: 92-21-99205165, UAN: 111-537-211, Ext. 7226, Website: www.ke.com.pk