

Date: 14th March, 2014

Ref: TR/AI/KSE/SUKUKs/Schedule/14

Mr. Muhammad Ghufan
DGM Companies Affairs
Karachi Stock Exchange Limited
Karachi.

Subject: Listing of Rated, Listed and Secured SUKUK-1, SUKUK-2, and SUKUK-3 of Rs. 6,000 Million inclusive of Green Shoe Option of Rs. 500 Million of K-Electric (formerly Karachi Electric Supply Company Limited)

Dear Sir,

This is with reference to your letter no. KSE/GEN-1261 dated 26th February, 2014 on the above cited subject, please find below repayment schedules of K-Electric Limited AZM SUKUK-1, SUKUK-2, and SUKUK-3.

SUKUK 1			
Interim	Date of Investment until the 18th of March, 2014		March 18, 2014
First	March 19, 2014	April 18, 2014	April 19, 2014
Second	April 19, 2014	May 18, 2014	May 19, 2014
Third	May 19, 2014	June 18, 2014	June 19, 2014
Fourth	June 19, 2014	July 18, 2014	July 19, 2014
Fifth	July 19, 2014	August 18, 2014	August 19, 2014
Sixth	August 19, 2014	September 18, 2014	September 19, 2014
Seventeen	September 19, 2014	October 18, 2014	October 19, 2014
Eight	October 19, 2014	November 18, 2014	November 19, 2014
Ninth	November 19, 2014	December 18, 2014	December 19, 2014
Tenth	December 19, 2014	January 18, 2015	January 19, 2015
Eleventh	January 19, 2015	February 18, 2015	February 19, 2015
Twelfth	February 19, 2015	March 18, 2015	March 19, 2015
Thirteen & Final	March 19, 2015	April 18, 2015	April 19, 2015

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y Karachi Electric Supply Company Limited

K-Electric Limited, KE House, 2nd Floor, 39-B, Sunset Boulevard, DHA II, Karachi, Pakistan.

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