



Date: 25th February, 2014

Mr. Muhammad Chohan
 DGM Companies Affairs
 Karachi Stock Exchange Limited (KSE)
 Stock Exchange Building, Stock Exchange Road
 Karachi.

Mr. Nasser Javed
 Deputy Manager Company Affairs
 Lahore Stock Exchange Limited (LSE)
 LSE Plaza, 19-Khayaban-e-Awwam-e-Iqbal
 Lahore.

Syed M. Asghar Abbas Naqvi
 Chief Manager
 Listing, Compliance & Trading Affairs
 Islamabad Stock Exchange Limited (ISE)
 55-B, Jinnah Avenue, Blue Area
 Islamabad.

Subject: K-Electric Limited Sukuk Issue - Interim Subscription Figures for Sukuk 2 and Sukuk 3

Dear Sirs,

We would like to apprise you of the subscription received for Sukuk 2 and Sukuk 3 of K-Electric Limited ("KE") Sukuk Issue based on the information provided by the Bankers to the Issue as on 25th February, 2014, please note that SUKUK-2 and SUKUK-3 have also been fully subscribed and are closed for subscription. THK Associates (Pvt.) Ltd. will provide final figures at day end today which will be notified to your office tomorrow. Meanwhile, THK Associates (Pvt.) Ltd. is in process of scrutinizing applications and finalizing allocations, which shall be provided in due course.

Kind regards

Syed Meoanis Abdullah Alvi
 Company Secretary

CC:

Mr. Khurram Iqbal Khan
 Habib Bank Limited

Mr. Amir M. Khan Afridi
 Securities & Exchange Commission of Pakistan

All Bankers to the Issue

Formerly Karachi Electric Supply Company Ltd

K-Electric Limited, KE House, 2nd Floor, 39-B, Sunset Boulevard, I

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