



Date: 25<sup>th</sup> February, 2014

Mr. Muhammad Ghaffar  
 DGM Companies Affairs  
 Karachi Stock Exchange Limited (KSE)  
 Stock Exchange Building, Stock Exchange Road  
 Karachi.

Mr. Nasser Javed  
 Deputy Manager Company Affairs  
 Lahore Stock Exchange Limited (LSE)  
 LSE Plaza, 19-Khayaban-e-Awwam-e-Iqbal  
 Lahore.

Syed M. Asghar Abbas Naqvi  
 Chief Manager  
 Listing, Compliance & Trading Affairs  
 Islamabad Stock Exchange Limited (ISE)  
 55-B, Jinnah Avenue, Blue Area  
 Islamabad.

**Subject: K-Electric Limited Sukuk Issue - Interim Subscription Figures for Sukuk 1, Sukuk 2 and Sukuk 3**

Dear Sirs,

We would like to apprise you of the subscription received for Sukuk 1 Sukuk 2 and Sukuk 3 of K-Electric Limited ("KE") Sukuk Issue based on the information provided by the Bankers to the Issue and THK Associates (Pvt.) Ltd. as on 24<sup>th</sup> February, 2014.

Sukuk Category	Total Amount Issued - incl. green shoe (PKR)	Amount Subscribed (PKR) as on 24-02-2014	Aggregate Amount Subscribed (PKR)	Remaining Amount (PKR)
Sukuk 1	750,000,000	881,600,000	881,600,000	(131,600,000)
Sukuk 2	3,750,000,000	2,537,885,000	2,537,885,000	1,212,115,000
Sukuk 3	1,500,000,000	1,040,750,000	1,040,750,000	459,250,000

Please note that Sukuk -1 has been oversubscribed by PKR 131,600,000 and is closed for subscription.

Kind regards

Syed Noor-ul-Abdullah Aivi  
 Company Secretary

CC:

Mr. Khurram Iqbal Khan  
 Habib Bank Limited

Mr. Amir M. I  
 Securities & F

All Bankers to the Issue

Formerly Karachi Electric Supply Company Limited

K-Electric Limited, KE House, 2nd Floor, 39-B, Sunset Boulevard, DHA II, Karachi, Pakistan.  
 Phone: 92-21-32647141, Fax: 92-21-32647154, LAN: 111-537-211, Ext. 7228 Website: www.ke.com.pk