



PAKISTAN STOCK EXCHANGE LIMITED

Stock Exchange Building, Stock Exchange Road, Karachi-74000,
Phones: 111-001-122

PSX/N-940

NOTICE

August 21, 2020

**LISTING OF RATED, SECURED AND DIMINISHING MUSHARAKAH
SUKUK CERTIFICATES OF K-ELECTRIC LIMITED**

Pakistan Stock Exchange Limited is pleased to notify the listing and quotation of subject Sukuk Certificates (SCs) of PKR 25,000 million (5th Issue) of K-Electric Limited, on completion of formalities required under its Listing of Debt Securities Regulations.

The following is for the information of all concerned:

- 1) The SCs will be formally listed on the Exchange w.e.f. **Monday, August 24, 2020** and trading will commence from **Tuesday, August 25, 2020** as per Clause No.13.2 of Listing of Debt Securities Regulations of the Exchange. Transactions in the SCs of the Company will take place through Bonds Automated Trading System (BATS) and shall be settled on T+1 basis.
- 2) The SCs have a tenor of 7 years, inclusive of a 2 years' Grace Period. They offer a floating coupon rate of 3M KIBOR plus 170 bps, subject to a floor of 2% and a cap of 25%, which has to be paid quarterly. The issue date of the SCs is August 03, 2020.
- 3) The SCs of the Company have already been declared as an eligible security by the Central Depository Company of Pakistan Limited (CDC) and all the transactions shall be settled through the National Clearing Company of Pakistan Limited, which has assigned Security Symbol as "KELSC5" vide letter No. NCCPL/CS/215/20 dated June 05, 2020.
- 4) Arif Habib Limited has been appointed as the Designated Market Maker for the Issue.
- 5) The Transfer Agent / Registrar of the SCs of the Company is **CDC Share Registrar Services Limited**.
 - Address: CDC House, 99-B, Block-B, S.M.C.H.S., Main Shakra-e-Faisal, Karachi -74400.
 - Tel No: (92-21) 0800-23275
 - Fax: (92-21) 34326053
 - email: mohsin_rajabali@cdcsrsl.com

Asmaa Saleem Malik
Asmaa Saleem Malik
General Manager
Listing Department

Copy to:

Additional Director/HoD, PMADD, SECP
Head of Operations - Central Depository Company of Pakistan Limited
Head of Operations - National Clearing Company of Pakistan Limited
Chief Executive Officer, K-Electric Limited
Chief Executive Officer, Arif Habib Limited
PSX Website