

Ref SECK/ PSX/16/
Dated 30 August 2016

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road, Karachi
Fax No. 021-3241 0825

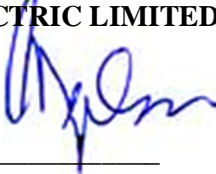
Dear Sir,

Re: Material Information – Receipt of Public Announcement of Intention

In accordance with Sections 96 and 131 of the Securities Act, 2015, Clauses 5.6.1(a) and 5.19.13(c) of the Rule Book of the Pakistan Stock Exchange Limited, we are enclosing herewith a Form disclosing material information with respect to receipt of copy of public announcement of intention for acquisition of up to 66.40% voting shares of K-Electric Limited (directly or indirectly) by Shanghai Electric Power Company Limited, subject to due diligence and execution of definitive agreements.

Yours Sincerely,

K-ELECTRIC LIMITED



Muhammad Rizwan Dalia
Director Finance & Company Secretary

K-Electric Limited

KE House, 39-B, Sunset Boulevard, Phase II (Ext), DHA, Karachi, Pakistan.
P: 92-21-99205142, 99205117, F: 92-21-99205192, UAN: 111-537-211, Ext. 7085, 7086, www.ke.com.pk

DISCLOSURE FORM
INTERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company: K-Electric Limited (**K-Electric**)

Date of Report: 30 August 2016

Name of Company as specified in its Memorandum: K-Electric Limited

Company's registered office: KE House, 39/B, Sunset Boulevard, Phase IV, Defence Housing Authority

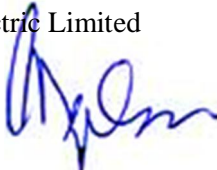
Contact information: Muhammad Rizwan Dalia, Director Finance & Company Secretary, K- Electric

Disclosure of inside information by listed company:

We have received today a copy of the public announcement of intention for acquisition (directly or indirectly) of up to 66.40% of the voting shares of K-Electric Limited by Shanghai Electric Power Company Limited, subject to due diligence and execution of definitive agreements. A copy of the public announcement of intention is attached.

Pursuant to the requirements of the Securities Act, 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

For and on behalf of
K-Electric Limited



Muhammad Rizwan Dalia
Director Finance & Company Secretary

K-Electric Limited