


KASB Corporation
 (Formerly Sigma Corporation Limited)

October 8, 2013

Mr. Muhammad Ghuffran
 Deputy General Manager
 Karachi Stock Exchange Limited
 Stock Exchange Building
 Karachi

Dear Sir

Subject : KASB Corporation Limited

Pursuant to the Scheme of Amalgamation and Order of the Honourable Islamabad High Court, the merger of KASB Finance (Private) Limited with and into KASB Corporation Limited (formerly Sigma Corporation Limited) stands completed.

Following the completion of the merger, the issued and paid up capital of KASB Corporation Limited is as below:

Number of Ordinary Shares	Face Value PKR	Paid up Capital PKR
557,773,090	10/-	5,577,730,900


We are pleased to enclose herewith the following documents for your consideration.

- 300 printed Certified to be true copies of the Scheme of Amalgamation between KASB Corporation Limited and KASB Finance (Private) Limited ✓
- Certified true copy of the Shareholders Resolution of KASB Corporation Limited ✓
- Certified true copy of the approval of SECP / Court Order, sanctioning the Merger ✓
- Form 3 (Return of allotment) as filed with the Registrar of Companies ✓
- Auditor's Certificate confirming increase in paid up capital of KASB Corporation Limited ✓
- Cheque dated 07-10-2013 (cheque no. 09772403) drawn on KASB Bank Limited and in favour of Karachi Stock Exchange Limited amounting to PKR 5,277,610/- ✓
- Summary shareholding pattern of KASB Corporation Limited post merger.

In case any further information is required, kindly do not hesitate to contact the undersigned.

Sincerely

For KASB Corporation Limited


 Zia ul Haq
 Company Secretary



KASB Corporation Limited

Registered Address: 90-91, Razia Sharif Plaza, Jinnah Avenue, Blue Area, Islamabad. Tel: +92 21 051-111-222-000
 Corporate Address: 8-C, Block-6, P.E.C.H.S., Off: Shahrah-e-Faisal, Karachi-75400. Tel: +92 21 34557233-4, 34544850-1, Fax: +92 21 34544439