



KASB Modaraba

An Islamic Financial Institution

May 12, 2016

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.



Dear Sir

Disclosure of Beneficial ownership in the Certificates of KASB Modaraba

With reference to the requirements of Code of Corporate Governance, please find attached herewith disclosure of beneficial ownership acquired in the Certificates of KASB Modaraba by our Executive.

Regards

For **KASB Invest (Private) Limited**

Zia-ul-Haq
Company Secretary

KASB Modaraba

May 12, 2016

Disclosure of Interest by a Director/ Chief Executive/ Executive/Substantial Shareholder
Under the Requirements of Code of Corporate Governance

| S.No | Name of Executive | Designation | Security | Symbol | Type of Transaction | Date of Transaction | Date of Settlement | Quantity | Average Rate | Amount | Form Physical/ CDC | Nature of Transaction |
|------|--------------------------|-------------|------------------------------|--------|---------------------|---------------------|--------------------|----------|--------------|--------|--------------------|-----------------------|
| 1 | Mahmood Ali Shah Bukhari | COO | Certificate of KASB Modaraba | KASBM | Buy | May 10, 2016 | May 12, 2016 | 1,000 | 2.85 | 2,850 | CDC | Market |


Signature