



KSE/2015  
April 28, 2015

The General Manager  
Karachi Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

Dear Sir,

**Subject: Material Information**

This is to inform that State Bank of Pakistan (SBP), pursuant to the powers conferred on them under Section 47 of the Banking Companies Ordinance, 1962, have initiated the process of amalgamation of KASB Bank Limited with and into BankIslami Pakistan Limited through a Scheme of Amalgamation, a confidential draft of which has been received by the Bank for suggestions/ objections etc.

You may please inform the members of the Exchange accordingly.

Yours truly  
**For KASB Bank Limited**

**Muhammad Hamidullah**  
Company Secretary

CC:  
The General Manager  
Lahore Stock Exchange Limited  
Lahore.

The General Manager  
Islamabad Stock Exchange Limited  
Islamabad.

The Director (Enforcement)  
Securities and Exchange Commission of Pakistan  
Islamabad.