

# KASB Bank

Limited

June 11, 2012

General Manager  
Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building, Stock Exchange Road  
Karachi

General Manager  
Islamabad Stock Exchange  
ISE Towers  
55-B, Jinnah Avenue,  
Islamabad

General Manager  
Lahore Stock Exchange (Guarantee) Limited  
Lahore Stock Exchange Building,  
19, Khayaban-e-Aiwan-e-Iqbal, P.O. Box: 1315,  
Lahore

**Subject: Public Announcement of Intention by Nishat Mills Limited for acquisition of 75.81% controlling stake in ICI Pakistan Limited**

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Dear Sirs,

On behalf of our client Nishat Mills Limited, a company registered in Pakistan, we KASB Bank Limited are pleased to submit the 'Public Announcement of Intention to Acquire' the above captioned shareholding of ICI Pakistan Limited under Regulation 6 (4) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulation 2008.

Kindly note, that KASB Bank Limited has been appointed as the 'Manager to the Offer' by Nishat Mills Limited.

You may contact the undersigned for any additional information or clarification.

Yours faithfully,

*Khagan Saadullah Khan*

Khagan Saadullah Khan, CFA  
Head of Investment Banking  
KASB Bank Ltd.

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