

KASB BANK
Limited

KSE/March-2012
April 13, 2012

Mr. Muhammad Ghufraan
Deputy General Manager
Corporate Affairs
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

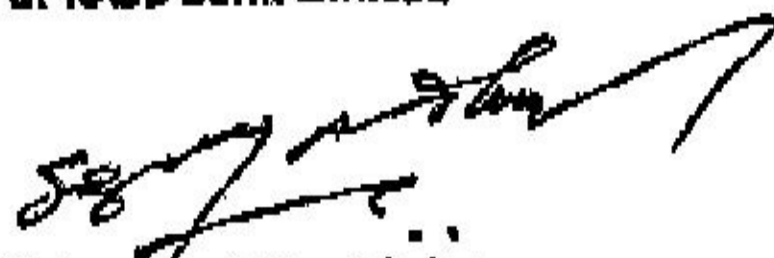
Dear Sir,

Free-Float of Shares

We refer to Regulation No. 21(3) of the Listing Regulations, and provide hereunder the Free-Float of shares of our Company as on 31.3.2012;

| | | |
|--|----------------------|--------------------|
| Total Outstanding Shares | | 1,950,861,662 |
| Less: Shares held by Directors/Sponsors | 464,599,686 | |
| Government Holdings as promoter/acquirer/controller | — | |
| Shares held by Associated Companies | 19,858,649 | |
| Shares held by others defined as Sponsors as per revised definition by the State Bank of Pakistan, which are blocked/required to be blocked. | 1,275,995,155 | |
| Shares held with general public in Physical Form | 23,632,777 | 1,784,086,277 |
| Free Float: | | 166,775,385 |
| Total number of shares available in CDS | 1,927,226,589 | |
| Total number of shares in physical form | 23,635,073 | |
| | <u>1,950,861,662</u> | |

Yours truly,
For KASB Bank Limited



Muhammad Hamidullah
Company Secretary

CC:
The General Manager
Lahore Stock Exchange (Guarantee) Limited
Stock Exchange Building
19-Khayaban-e-Alwan-e-Iqbal
Lahore.

The General Manager
Islamabad Stock Exchange (Guarantee) Limited
Stock Exchange Building
101-E, Fazlul Haq Road
Islamabad.

Registered Office : Razia Sharif Plaza, Jinnah Avenue, 90-Blue Area Islamabad.
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