

R-5/2011
December 20, 2011

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

DELIVERY OF SHARE CERTIFICATES – RIGHT ISSUE

We are pleased to inform you that the share certificates in respect of Right Issue of KASB Bank Limited (R-5) are ready for delivery and may be collected by the concerned shareholders personally or through an authorized representative in exchange of paid Letters of Right from the office of the Share Registrar of the Bank, Noble Computer Services (Pvt.) Limited, First Floor, House of Habib Building (Siddiqsons Tower), 3-Jinnah Co-operative Housing Society, Main Shahrah-e-Faisal, Karachi during public dealing timings.

Those shareholders who desire to receive their certificates by post may send their requests along with paid Letters of Right to the Share Registrar at the above address, upon receipt of which the Share Certificates will be dispatched by post after due authentication of signature(s).

Shares in respect of all CDC accountholders have already been credited to the respective accounts on December 9, 2011.

Yours truly,
For KASB Bank Limited



**Muhammad Hamidullah
Company Secretary**

CC: The General Manager
Lahore Stock Exchange (Guarantee) Ltd.
Lahore.

The General Manager
Islamabad Stock Exchange (Guarantee) Ltd.
Islamabad.